

2020

Annual Report

OKLAHOMA OSTEOPATHIC ASSOCIATION

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Standing Rules of Convention

Due to the convention being offered by Zoom, special committees will not be appointed this year.

The Standing Rules of Convention were adopted March 9, 1971, by the Board of Trustees, and are as follows:

Special Committees serving the annual business meeting shall be appointed by the president as follows:

(a)	Committee on Credentials	Three Members
(b)	Committee on Resolutions	Three Members
(c)	Tellers	Three or More Members
(d)	Sergeant-at-Arms	One Member

At the opening of the business meeting or as soon thereafter as possible, the Committee on Credentials shall report the number of members registered and eligible to vote.

- (1) A member wishing the floor must rise, address the chair and give his or her name and town so that it may be recorded in the minutes.
- (2) Debate on any one motion or subject shall be limited to three minutes to each speaker. No person shall speak on the same subject more than once until all have spoken who wish to do so. No person shall speak on the same subject more than twice, except by a majority vote of the members present.
- (3) All resolutions, except those contained in the reports of Officers, the Executive Board and Committees, shall be in writing and shall be signed by two voting members.
- (4) Motions of more than a few words shall be written, signed and

2020 Annual Business Meeting Agenda

1. Call to order – Timothy J. Moser, DO, OOA President
2. Invocation – Richard W. Schafer, DO, OOA President-Elect
3. Pledge of Allegiance (recorded)
4. Memorial Service – Dr. Moser
5. Presentation of Life Memberships – Dr. Moser
6. FY 2019 Audit Presentation – Barbara Henry, CPA
7. CONSENT AGENDA:
 1. 2019 Annual Business Meeting Minutes
 2. Reports from Bureaus & Committees in Annual Report
 3. Supplemental Reports in Annual Report
9. OEFOM Nominating Report – Timothy J. Moser, DO, OOA president
10. Election of OEFOM Officers and Trustees – Dr. Moser
11. Presentation of the OOA Nominating Committee Report – Dennis J. Carter, DO, chair
12. Election of Officers, Trustees, and House of Delegates – Dr. Moser
13. Amendment to the Constitution and Bylaws – Dr. Moser
14. Vote for Amendment Change
15. Old Business
16. New Business
17. Adjournment

DEPARTMENT OF PROFESSIONAL AFFAIRS

Chief: Richard W. Schafer, DO
President-Elect

Bureau on Awards

Michael K. Cooper, DO, chair

Bureau on Membership

Jonathan K. Bushman, DO, chair

Bureau on Continuing Medical Education

Rebecca D. Lewis, DO, chair

Bureau on Constitution & Bylaws

Jason L. Hill, DO, chair

Bureau on Postgraduate Education

Jonathan B. Stone, DO, chair

Bureau of New Physicians and Residents

Teresa Hardesty, DO, co-chair

Rebecca D. Lewis, DO, co-chair

Robert Aran, DO, co-chair

DEPARTMENT OF PUBLIC AFFAIRS

Chief: Jason L. Hill, DO
Vice President

Bureau on Legislation

LeRoy E. Young, DO, chair

DEPARTMENT OF BUSINESS AFFAIRS

Chief: Christopher A. Shearer, DO
Past President

Bureau on Finance

Richard W. Schafer, DO, chair

Bureau on Convention

Richard W. Schafer, DO, chair

District Presidents' Council

Jonathan B. Stone, vice chair

Past Presidents' Council

Kenneth E. Calabrese, DO, chair

2019 Annual Business Meeting Minutes

2019 Annual Business Meeting of the Oklahoma Osteopathic Association
Embassy Suites Norman Hotel and Conference Center
Norman, Oklahoma
April 27, 2019

Call to Order

Christopher A. Shearer, DO, FACOI, President of the Oklahoma Osteopathic Association (OOA), welcomed all in attendance and called the meeting to order on April 27, 2019 at 2:00pm.

Invocation

Timothy J. Moser, DO, provided the invocation.

Pledge of Allegiance

Kenneth E. Calabrese, DO, led the physicians in the Pledge of Allegiance.

Introduction of Guests and National Dignitaries

Dr. Shearer introduced the following dignitaries and thanked them for coming:

Kendi L. Hensel, DO, PHD, FAAO, President of the American Academy of Osteopathy; Robert DeLuca, DO, FACOFP dist., President of the American College of Osteopathic Family Physicians; Duane G. Koehler, DO, President of the American College of Osteopathic Family Physicians and his wife Tammie L. Koehler, DO; Ronald R. Burns, DO, President Elect of American Osteopathic Association and his wife, Janet.

Appointment of Special Committees

President Shearer appointed the following committees and individuals:

Committee on Credentials: Christopher C. Thurman, DO; Jonathan K. Bushman, DO; Robin R. Dyer, DO

Committee on Resolutions: Richard W. Schafer, DO; Kenneth E. Calabrese, DO; LeRoy E. Young, DO

Tellers: Duane G. Koehler, DO; Bret S. Langerman, DO; Rebecca D. Lewis, DO

Sergeant-at-Arms: Jason L. Hill, DO

Parliamentarian: N/A

Memorial Service

Music played as the names were read aloud of osteopathic physicians who have passed on since the last annual convention. They include:

Robert T. Means, DO
Mark L. Wellington, DO
Larry Allen Bell, DO
Robert S. Warren, DO
Scott E. Dellinger, DO
Gerald Wootan, DO
Sean E. Neely, DO
Ronald L. Heim, DO

Ted Kaltenbach, Jr., DO
Ray E. Bishop, DO
David S. Krug, DO
C. Clinton Smith, Jr., DO
Dennis Jay McClary, DO
Tobi Fried, DO
Darryl A. Beehler, DO

Presentation of Life Membership Awards

OOA Life Membership Awards may be granted to any regular member who has reached the age of 70 or has completed fifty years of osteopathic practice, whichever comes first, by November 1 and has been in good standing for twenty-five consecutive years immediately preceding in the OOA or in any other divisional society of the AOA. Such member should have the privilege of any other member, but shall not be required to pay dues or assessments. They are as follows:

Ronald F. Distefano, DO (Tulsa)
Douglas C. Foster, DO (Tulsa)
Leroy O. Jeske, DO (Broken Arrow)
Chris E. Manschreck, DO (McAlester)
Timothy J. Moore, DO (Newcastle)
Thomas W. McCulloh, DO (Ardmore)
Paul D. Morrison, DO (Henrietta)
Richard W. Schafer, DO (Bristow)
Leon Yoder, DO (Tulsa)

Presentation of the OOA's 2018 Annual Audit

Dr. Shearer called upon Barbara Henry, CPA, to present the Annual Audit Report for the year ending October 31, 2018. Ms. Henry thanked the board and praised the staff for giving her everything she needs in a timely manner.

Ms. Henry directed members to turn to page 12, the independent Auditor's Report. She gave an unqualified/clean opinion. She then read directly from the Independent Auditor's Report: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Oklahoma Osteopathic Association, Inc., as of October 31, 2018, and the changes in its net assets and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America." Ms. Henry complimented the OOA's outside CPA, Peter Terranova.

Ms. Henry then directed everyone to page 14, Statement of Financial Position. She explained that she provided two previous years of financial data for a comparison and asked that the members notice the total current assets have increased from 2015 to 2018. The other current assets are all related to the OOA's contract and reciprocal agreement with the OEFOM so that other current assets of \$56,251 really relates back to what OEFOM owes OOA and vice versa. The same thing is true of accounts payable. \$60,000 of that \$63,572 is in accounting and moving those numbers back and forth between the two entities. All of it applies to OEFOM.

She also discussed net assets. There are now two new categories that have not been present in the past. As was mentioned last year, the AICPA and the Auditing Accounting Standards Board determined that the OOA should have a restricted assets category and a donor restricted net assets category. Her example was - if any of you donate and say I want this for the convention, or specific scholarship, or whatever that number would appear under donor restricted net assets. And if the board restricts them, for example \$52,925 relates to your physician's health fund and the board restricted those a long time ago, so if that changes, that number would change.

Ms. Henry directed everyone to page 15, the Statement of Activities, specifically to line item that says "total revenues and other support." She stated that at the end of 2016, the OOA had \$1,189,535 in revenue. It stayed about the same in 2017. But it has gone up for 2018. Then she directed members to the line item "change in net assets." She stated that at the end of 2016, the net assets, which is like net profit, was

\$10,897. At the end of 2018 that had increased to \$109,408. She stated the “why” will become apparent when looking at the next statement.

Ms. Henry directed everyone to page 16, the Statement of Functional Expenses. She shared that office salaries have gone down from 2016 to 2018. The AOA official travel has gone down in 2016 it was \$32,000, and in 2018 \$17,788. Meeting expenses have gone down from 2017 to 2018. The convention expense significantly decreased from 2016 to 2018. The employee pension plan has gone down. She attributed these accomplishments to the hard work of the staff.

A question was asked to which Ms. Henry responded that there was an increase in legal and accounting with some restructure in 2017. PayChex was brought on as an HR component to take care of pension funds. That was the increase from 2016 to 2017. There was a small decrease for this line item in 2018.

A question was asked regarding OSU-COM to which Ms. Lana Ivy responded that the board made a decision to restructure how we were going to be expending the OSU-COM expense. The OOA has diverted the previous dollars put towards OSU-COM by putting more emphasis on residents. The OOA no longer has a huge dinner or gives stethoscopes to the graduates. Instead, sponsorships and partnerships are being utilized to bring in additional revenue to the organization. The OOA is still very engaged with our students in various ways.

Ms. Henry directed the members to look at the bottom line of the Statement of Functional Expense. She stated that in 2016, the OOA’s total expenses were \$1,178,000; in 2017- \$1,180,000; as of the end of 2018 - \$1,094,000. She gave credit to the staff at decreasing costs and stated that should be the goal for any organization.

Ms. Henry followed up with the question “Can the organization continue to survive based on membership dues and advertisements?” She stated that based on her calculations, yes it can. She thanked the members again for allowing her to do the OOA’s audit. She concluded her report by wishing the OOA much success with the convention and year.

Bureau on Awards

Bret S. Langerman, DO, stated the bureau met and the awards will be given out throughout the course of the convention.

Bureau on Membership

Rebecca D. Lewis, DO, announced the bureau had nine meetings since May of 2018. They made recommendations for 37 new members, 0 waivers or reductions in dues, 9 lifetime memberships, and 0 honorary life memberships. The OOA Board of Trustees approved all the recommendations. As of April 10, 2019 membership is 2,474 with 918 paid members. The total number of membership include students and residents.

The report is informational in nature, and no resolutions are presented

Bureau on Constitution & Bylaws

Richard W. Schafer, DO, announced the group met in September and December and he requested a table because of proposed changes that need to be voted on in new business.

Bureau on Postgraduate Education

Jason L. Hill, DO, announced the bureau met three times to discuss ways to assist interns and residents in Oklahoma. They supported the 10th annual research symposium for osteopathic physicians for post graduates and training program as well as medical students. The poster symposium was presented at the OOA's winter CME seminar that was held in Catoosa. Five residents and four students submitted their research. Three finalists were given awards during the symposium and travel reimbursements up to \$100 were available for their use.

The report is informational in nature, and no resolutions are presented.

Bureau on New Physicians

Clayton H. Royder, DO, announced the bureau report is on page 36.

This report is informational in nature and brings no resolutions.

Bureau on Residents

Dr. Shearer announced that this was a new bureau started this year to engage residents more fully. The group met three times and learned that the residents are very busy. The group hopes to determine ways to maximize the residents' time and ability to be more involved with the OOA.

Bureau on Continuing Medical Education

Jonathan K. Bushman, DO, announced the bureau report is on page 34.

This report is informational in nature and brings no resolutions.

Bureau on Legislation

LeRoy E. Young, DO, announced the report begins on page 37. Dr. Young stated that the Legislature is still in progress at this time. The OOA had a very successful session. We have been able to deal with the nurse practitioner bill and the CRNA bill. Both have gone by the wayside. On 1446 that everybody had to come under and on 848, we've made some changes. I believe they'll go through and will be more beneficial to everybody than what they had been. We worked on medical marijuana. The big thing there is that you do not have to be board certified now to recommend medical marijuana. So any licensed physician, MD or DO, can recommend.

Discussion occurred on the pharmacy bill 1019 that allows pharmacists to dispense emergency prescriptions to a customer who shows they would die or suffer serious harm if they didn't get their medicine and had no means of contacting their doctor. It was signed that day by Governor Stitt. Dr. Young stated that he wasn't certain of the status. The bill was being pushed by Senator Hicks, who has a child that is a Type 1 Diabetic. Dr. Young said they hoped to limit it to insulin and what was listed in the bill. The bill said other things, but the Pharmacy Board has the right to expand that list. OSMA and the OOA plan to meet with them and try to limit that list of what they can refill and how many.

Dr. Young stressed the importance in staying engaged with the Legislation Bureau and how things can come up quickly that need attention. He reminded everybody how last year the nurse practitioner bill was added to the cosmetology bill the very last 2 days before the end of session. They suspended the rules so anything can theoretically happen. They have told us, quote, "they have told us," that now the CRNAs are going to negotiate with us through this summer. The CRNAs are working with us. The nurse practitioners won't negotiate. We tried to negotiate with them and give them a pathway to full practice rights over a long period of time, but they choose to disregard.

Dr. Shearer thanked Dr. Young for his service to the bureau and always going above and beyond.

The report is informational in nature, and no resolutions are presented.

Bureau on Finance

Dr. Moser stated the Bureau on Finance met nine times this year and the report is on page 39. They reviewed the monthly financials with the association's CPA, Pete Terranova.

The report is informational in nature only and there are no resolutions presented at this time.

Bureau on Convention

Dr. Moser stated the bureau met six times to ensure the success of the convention. The report is on page 39.

The report is informational in nature, and no resolutions are presented.

District Presidents' Council

Dr. Moser stated the council met jointly with the Past Presidents' Council at the 2019 Winter CME Seminar in Catoosa. Since the last meeting seven districts were visited. Legislative updates were given and dinner was provided. Each district meeting included an election, a reaffirmation of the officers, which keeps the districts in compliance with the OOA bylaws. The districts and report are listed on page 39.

The report is informational in nature and no resolutions were brought forth.

Past Presidents' Council: Dr. Moser reported the council met jointly with the District President's Council at the 2019 winter seminar in Catoosa. The council discussed previous and upcoming legislation and the state budget issues. The report is on page 40.

The report is informational in nature and no resolutions were brought forth.

Presentation of Nominating Committee Report

Dr. Shearer called upon Dr. Langerman to present the Nomination Committee report that is located on page 40.

Dr. Langerman reported the committee met in February. He thanked Dr. Carter, Dr. Owens, Dr. Shearer, Dr. Young, Dr. Nokes, Dr. Pettit, Dr. Cooper, Dr. Ogle, Dr. Pittman, and Dr. Calabrese for participating. The committee recommends the following for consideration:

2019 Vacancies to be Filled:

President-Elect (Becomes President): Richard W. Schafer, DO

Vice President (One-Year Term): Jason L. Hill, DO

Trustee (One-Year Term ending 2020): Justin S. Sparkes, DO

Trustee (One-Year Term ending 2020): Teresa Hardesty, DO

Trustee (Three-Year Term ending 2022): Jonathan B. Stone, DO

Trustee (Three-Year Term ending 2022): Rebecca D. Lewis, DO

Trustee (Three-Year Term ending 2020): Christopher C. Thurman, DO

Trustee (Three-Year Term ending in 2021): Robyn R. Dyer, DO

Resident Trustee (One-Year Term ending 2020): Robert Aron, DO

A motion was made to approve the 2019 OOA Board of Trustee nominations. Motion approved unanimously.

Dr. Langerman reported the following had been recommended to serve at the 2019 AOA House of Delegates. They are as follows:

Delegates

1. Timothy J. Moser, DO
2. C. Michael Ogle, DO
3. Gabriel M. Pitman, DO
4. David F. Hitzeman, DO
5. Layne E. Subera, DO
6. Joseph R. Schlecht, DO
7. Dennis J. Carter, DO
8. LeRoy E. Young, DO
9. Kayse M. Shrum, DO
10. Bret S. Langerman, DO
11. Christopher A. Shearer, DO
12. Trudy J. Milner, DO
13. Jason L. Hill, DO
14. Jonathan K. Bushman, DO
15. Student Delegate (yet to be named)

Alternate Delegates

1. Thomas J. Carlile, DO
2. Richard W. Schafer, DO
3. Jonathan B. Stone, DO
4. Rebecca D. Lewis, DO
5. William J. Pettit, DO
6. Douglas C. Nolan, DO
7. Teresa Hardesty, DO
8. Christopher C. Thurman, DO
9. Justin S. Sparkes, DO
10. Robyn R. Dyer, DO
11. Duane G. Koehler, DO
12. Tammie L. Koehler, DO
13. Clayton H. Royder, DO
14. Arlen R. Foulks, DO
15. Student Delegate*

*Determined by OSU-COM student body during 2019 spring semester.

A motion was made to approve the 2019 AOA House of Delegates nominations. Motion approved unanimously.

Supplemental Reports

Dr. Shearer then moved on to supplemental reports.

OEFOM Board of Trustees

Jeffrey L. Shipman, DO reported on the Oklahoma Educational Foundation for Osteopathic Medicine and stated the report is on page 23. He shared that the OEFOM gave out two scholarships totaling \$6,000. He encouraged all to inform any students that are worthy to apply. They only had two apply that year. The OEFOM made improvements to the building, which included a new air conditioning unit and upgrades to the technology in the board room. They plan to paint and reconstruct the bathrooms in the coming year.

He thanked Dr. Shrum and Dr. Shearer, who would no longer be on the OEFOM board, for their endless support and contributions. He thanked the board and trustees from the 2018-2019 year. He then presented the 2019-2020 OEFOM Board of Trustee nominations:

President: J. David Ogle, JD
President-Elect: LeRoy E. Young, DO, FAOCOPM dist.
Vice President: Marsh Pitman
Secretary/Treasurer: Lana G. Ivy, MBA, CFRE
Past President/Trustee: Jeffrey L. Shipman, DO
Trustee: Gabriel M. Pitman, DO
Trustee: Jonathan K. Bushman, DO
Trustee: Mark A. Keuchel, DO
Trustee (OOA President): Timothy J. Moser, DO, FACOFD
Trustee (OOA President-Elect): Richard W. Schafer, DO
Trustee (OOA Vice President): Jason L. Hill, DO

A motion was made to approve the 2019 OEFOM Board of Trustee nominations. Motion approved unanimously.

OOPAC Committee

Dr. Young stated the report for the Oklahoma Osteopathic Political Action Committee is on pages 26. He said OOPAC raised \$36,722 in calendar year 2018, from 62 physicians out of 2,543 licensed DOs in the state. He stated that is a pretty small percentage and encouraged all to contribute and invite friends to contribute to OOPAC. He informed of upcoming issues for the next year. There will be an interim study this summer on board consolidation and it's going to take some money to keep that from happening. Need everybody's help.

OSU-CHS Committee

Dr. Young suggested to all to read the report on page 28 as there are many exciting things going on with OSU-CHS. He said Dr. Shrum has done a fantastic job. One big accomplishment is that OSU-CHS received money from the opioid lawsuit to help build the Center for Wellness & Recovery. Another accomplishment is that they have already completed ground breaking at the new branch at Tahlequah that will hopefully open in time to welcome a class in 2020. It will be a new building similar to the Tandy and will feature state of the art equipment. He stated the college has come a long way since Dr. Carlile got it changed over from a private to a public school.

OSBOE Report

Dr. Young announced the Oklahoma State Board of Osteopathic Examiners report is on pages 24. He stated that Deborah J. Bruce, JD, Executive Director would be retiring at the end of June. We recently interviewed several people and have hired a new executive director. He is an attorney and a Lieutenant on the Oklahoma City Police Department. He then reminded all about the new law change that it will now be required for DOs to attend one hour of category 1A proper prescribing every year (licensing year from June 30 of one year to July 31 of the next year.) You need to watch where you get it and make certain it has been approved by OSBOE.

Old Business

There being no old business, Dr. Shearer then moved to new business.

New Business

Dr. Shearer then asked Dr. Schafer to present Constitution of Bylaws with the proposed amendment changes.

Before proceeding, Dr. Schafer, as program chair, shared the two opportunities allotted for convention registrants to be able to earn their proper prescribing hours at the convention since it was discussed heavily during the OSBOE report.

He then asked the attendants to look at page 35 and 36 of your report.

Proposed Amendment 1. Bylaws Article IV, Sections 3 and 4:

Section 3. Vote

All elections shall be by any form of ballot and a majority of all votes cast shall be necessary to elect. In case of no election on the first ballot, the candidate receiving the fewest number of votes shall be dropped from the list before taking the next ballot, which process shall be repeated until a majority vote is cast for one (1) candidate. Any member of the Association in good standing and in attendance at the business meeting shall be qualified to vote.

Section 4. American Osteopathic Association House of Delegates

The delegates representing the Oklahoma Osteopathic Association to the House of Delegates of the American Osteopathic Association must be members of their district, state, and national associations. A majority of each delegate's employment activity must be in the state of Oklahoma, unless retired or the OOA Board of Trustees waives this requirement prior to the Nominating Committee meeting. Two of such delegates shall be the current President and President-Elect at the time of the American Osteopathic Association House of Delegates, who shall serve as the Chairman and Vice-Chairman of the Delegation. The remaining such delegates shall be nominated by the Nominating Committee or by nominations from the floor. All elections shall be by any form of ballot. This election shall take place at the regular business meeting of the annual session of the Association and they shall serve for one (1) year, or until their successors are elected. The delegation will then meet to elect their Chief Delegate by any form of ballot vote.

Proposed Amendment 2. Bylaws Article I. Membership

Section 1. Regular Member

Any graduate of a college accredited by the American Osteopathic Association, who is legally qualified by the State Board of Osteopathic Examiners and ethically qualified by the Board of Trustees of the Oklahoma Osteopathic Association to practice as an osteopathic physician and/or osteopathic physician and surgeon is eligible for membership in this Association. An applicant is required to make application in writing for membership in the Association on the prescribed form as furnished by the Executive Director of this Association and shall present the full amount of the fee with said application, which shall be signed by two members of the Association and shall be acted upon by the Board of Trustees. The provisions of this section shall not be retroactive.

Upon receipt of application for membership, the Executive Director shall present the same to the Bureau on Membership for recommendation to the Board of Trustees for their approval or disapproval at a regular or special meeting of the Board.

Any member whose dues or assessments for the current fiscal year remain unpaid after December 31, shall automatically be dropped from membership and such person shall not be permitted to attend any of the Association's official business sessions, or receive any Association membership benefit. If an individual has been lapsed

for more than one year and renews his or her membership by paying dues prior to a meeting of the Board of Trustees of the Association, the individual shall be granted provisional privileges and duties of regular members until approval of membership by the Board of Trustees. With the approval of the Board of Trustees of the Association, such an individual upon written request may be reinstated to membership upon the payment of dues and assessments for the current year as well as a \$50 reinstatement fee.

In order to maintain membership in the Oklahoma Osteopathic Association, physicians must comply with the American Osteopathic Association's requirement for continuing medical education. All members will be responsible for having their approved continuing medical education credits submitted to the Central Office of the Oklahoma Osteopathic Association.

All regular members in good standing shall have voting privileges.

Proposed Amendment 3. Bylaws Article I. Membership

Section 7. Out-Of-State Membership

Out-of-State membership may be granted by the Board of Trustees to osteopathic physicians outside of Oklahoma if they submit an application on the prescribed form accompanied by \$100 which is the annual fee for such membership, providing the physician is a member in good standing with his or her respective American Osteopathic Association Divisional Society state licensure board.

Dr. Schafer stated the first bylaw up for revision are on page 35. The amendment will affect Bylaw Article IV, Sections 3 and 4 and will now say "by any form of ballot." There are three areas that will be revised. The amendment adds "any form" to open up the type of ballot that can be used during voting at elections. This will alleviate the ballot having to be written or done by hand.

Dr. Shearer entertained a motion for approval of the amendments to Bylaws Article IV, Sections 3 and 4. A motion was made to approve the amendments. Motion approved unanimously.

Dr. Schafer then explained the purpose of the revisions for Bylaws Article I, Membership, Section 1. He stated the revisions will allow lapsed members who pay their dues to attend the annual convention, the right to vote at the annual business meeting as a temporary member.

Dr. Shearer entertained a motion for approval of the amendments to Bylaws Article I, Membership, Section 1. A motion was made to approve the amendments. Motion approved unanimously.

Dr. Schafer explained the purpose of the revisions set out for Bylaws Article I, Membership, Section 7. He stated that the big reason we're making these changes is that you no longer have to belong to the AOA to be a member in the OOA. At one time that was a requirement. We are making these revisions in order to bring our wording up to date in our bylaws.

Dr. Shearer added that essentially the amendment is mainly just housekeeping to clean up the wording from rules that are out of date.

Dr. Shearer entertained a motion for approval of the amendments to Bylaws Article I, Membership, Section 7. A motion was made to approve the amendments. Motion approved unanimously.

Dr. Shearer adjourned the meeting at 3:05pm.

Annual Audit Report

Oklahoma Osteopathic Association, Inc.

Audit Report
on
Financial Statements
for Fiscal Year Ending
Oct. 31, 2019

Issued
March 30, 2020

Revised
April 17, 2020

Barbara Henry, CPA
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Oklahoma City, OK 73106
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INDEPENDENT AUDITOR'S REPORT

To the Board of Trustees of
Oklahoma Osteopathic Association, Inc.
Oklahoma City, OK

We have audited the accompanying financial statements of Oklahoma Osteopathic Association, Inc. (an Oklahoma nonprofit organization), which comprise the statement of financial position as of October 31, 2019, and the related statements of activities, functional expenses, and cash flows for the year then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Oklahoma Osteopathic Association, Inc. as of October 31, 2019, and the changes in its net assets and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.



Barbara Henry, CPA
Oklahoma City, Oklahoma
March 30, 2020
Revised April 17, 2020

OKLAHOMA OSTEOPATHIC ASSOCIATION
STATEMENT OF FINANCIAL POSITION
FOR THE FISCAL YEAR ENDED OCTOBER 31, 2019

		10/31/2018 (MEMO ONLY)	10/31/2017 (MEMO ONLY)	10/31/2016 (MEMO ONLY)
ASSETS				
Current Assets:				
Cash and Cash Equivalents	\$ 355,288	360,427	344,322	319,706
Investments-Wachovia	286,046	265,708	290,929	268,258
Other Current Assets	60,241	56,261	59,004	5,017
Prepaid Expenses and Deposits	2,125	1,750	0	4,803
Total Current Assets	703,700	684,146	694,255	597,784
Property and Equipment				
Equipment	90,860	107,793	107,793	107,793
Less: Accumulated Depreciation	(90,860)	(101,382)	(93,527)	(84,220)
Total Property and Equipment	0	6,411	14,266	23,572
Restricted Assets				
Restricted Cash	51,301	50,611	50,156	49,994
Note Receivable-Physicians Health	2,750	2,750	2,750	2,750
Total Restricted Assets	54,051	53,361	52,906	52,744
TOTAL ASSETS	\$ 757,751	743,918	761,427	674,100
LIABILITIES AND NET ASSETS				
CURRENT LIABILITIES				
Accounts Payable	\$ 65,229	63,572	66,113	636
Accrued Liabilities	0	0	0	0
Total Current Liabilities	65,229	63,572	66,113	636
LONG-TERM LIABILITIES				
Dues Collected in Advance	258,860	243,350	369,285	353,350
Advance CME Meetings Income	3,550	1,560	0	2,520
Advance Convention Income	0	0	0	0
Advance Journal and Directory	68	0	0	0
Total Other Liabilities	262,478	244,910	369,285	355,870
TOTAL LIABILITIES	327,707	308,482	435,398	356,506
NET ASSETS				
Without Restrictions	377,119	382,511	273,123	264,851
Donor Restricted Net Assets	0	0	0	0
Board Restricted Net Assets	52,925	52,925	52,905	52,743
Total Net Assets	430,044	435,436	326,028	317,594
TOTAL LIABILITIES AND NET ASSETS	\$ 757,751	743,918	761,427	674,100

See accompanying notes to financial statements

OKLAHOMA OSTEOPATHIC ASSOCIATION
STATEMENT OF ACTIVITIES
FOR THE FISCAL YEAR ENDED OCTOBER 31, 2019

	WITHOUT DONOR RESTRICTIONS	WITH DONOR RESTRICTION	TOTAL	Total 10/31/2018 (MEMO ONLY)	Total 10/31/2017 (MEMO ONLY)	Total 10/31/2016 (MEMO ONLY)
REVENUES AND OTHER SUPPORT						
Membership Dues	\$ 542,043		542,043	574,210	514,572	523,722
Membership Revenue	298		298	375	0	0
CME Meetings	153,135		153,135	171,017	169,059	147,280
CME - Online	24,805		24,805	22,338	0	0
Consortium	0		0	205	0	0
Journal Advertisement	5,975		5,975	2,610	10,235	12,860
Directory Advertisement	0		0	550	1,980	2,965
Website Advertisement/All Other	150		150	3,600	1,046	3,149
Directory Sales	67		67	237	212	6,218
OEFO	59,896		59,896	55,212	55,819	56,060
Copier	0		0	190	145	0
Interest Income	656		656	617	20	1,511
Interest Income - Recovery Fund	772		772	545	253	122
Royalty Income/Insurance Advertising	55,622		55,622	61,238	73,253	76,012
Convention Income	272,941		272,941	293,629	308,728	328,106
Miscellaneous Income	764		764	594	346	150
Board of Examiners Rent	15,962		15,962	15,962	16,802	15,992
CME Workshop Income	0		0	0	1,215	1,710
Unrealized Gains (Losses)	21,360		21,360	861	35,085	13,678
Total Revenues and Other Support	\$ 1,154,446	0	1,154,446	1,203,990	1,188,770	1,189,535
EXPENSES						
Program Services:						
Operating Expenses	1,148,838		1,148,838	1,078,082	1,163,836	11,621,138
Physicians Health Fund	11,000		11,000	16,500	16,500	16,500
Total Program Expenses	\$ 1,159,838	0	1,159,838	1,094,582	1,180,336	1,178,638
Change in Net Assets	\$ (5,392)		(5,392)	109,408	8,434	10,897
Net Assets, October 31, 2018	435,436		435,436			
Net Assets, October 31, 2019	\$ 430,044	0	430,044	435,436	326,028	317,594
				2,018	2,017	2,016

OKLAHOMA OSTEOPATHIC ASSOCIATION
STATEMENT OF FUNCTIONAL EXPENSES
FOR THE FISCAL YEAR ENDED OCTOBER 31, 2019

	TOTAL PROGRAM 10/31/2019	TOTAL 10/31/2018 (MEMO ONLY)	TOTAL 10/31/2017 (MEMO ONLY)	TOTAL 10/31/2016 (MEMO ONLY)
Office Salaries	328,576	326,146	335,076	343,450
Payroll Taxes	28,223	27,224	27,910	24,845
Group Insurance	46,194	47,434	44,542	42,951
Office Expense	10,702	9,185	14,539	11,295
Credit Card Expense	22,703	24,483	21,213	23,938
Technology Expenses	17,146	23,678	20,842	16,766
Telephone	12,905	11,457	10,435	9,754
Postage	8,855	8,186	9,517	9,391
Mailing Machine Expense	13,841	6,445	17,131	2,672
Copier/Printers Lease	18,251	16,952	15,322	13,966
Dues and Subscriptions	6,728	4,475	6,493	5,825
Journal Costs	11,113	10,618	13,517	10,218
Directory Costs	7,469	9,151	8,786	0
AOA Official Travel	22,295	17,788	25,182	32,217
Delegates	7,500	7,500	7,000	2,664
CME Meetings Expense	49,725	47,922	64,453	49,433
Public Relations-Legislative	10,276	7,826	6,978	9,375
Public Relations-Meeting Expense	24,824	21,325	27,480	25,058
Public Relations-District Meeting Expense	2,181	2,092	2,001	830
Public Relations-Flowers	875	431	766	536
Public Relations-Advertising	0	0	1,708	1,510
Public Relations-Post Graduate Education	2,715	4,826	(1,500)	0
Public Relations-Board Retreat	0	0	3,000	0
Legal and Accounting	24,648	24,275	26,769	16,640
Advalorem Taxes	276	379	479	580
Outsource Expense	680	2,516	1,015	1,773
Convention Expense	182,329	146,135	167,936	197,412
Special Project Expense	0	0	4,380	378
Interest Expense	0	0	190	0
Building Expenses	25,811	22,734	26,161	26,878
Facility Expense	440	0	0	0
Physicians Health Fund	11,000	16,000	16,500	16,500
Furniture Lease Expense	16,500	18,000	18,000	18,000
Building Lease Expense	41,641	39,463	37,788	37,788
Utilities	13,092	14,835	12,176	11,296
OSU-COM Expense	11,471	4,815	24,921	29,565
OOA Sponsorship	5,200	4,862	2,500	0
Employee Pension Plan	46,600	38,049	48,042	53,549
Membership Promotion	777	(131)	0	0
Professional Development	0	0	0	399
Mayo Inaugural Fund	0	1,000	0	0
Auto Lease	0	0	0	4,871
Resident Outreach	1,397	0	0	0
Miscellaneous Expense - Unbudgeted Expense	6,629	500	0	1,377
Contract Lobby	118,250	118,150	115,397	115,600
Total Expenses Before Depreciation	1,159,838	1,086,726	1,171,030	1,169,300
Depreciation	0	7,855	9,306	9,392
Total Expenses Per Program	1,159,838	1,094,581	1,180,336	1,178,692

See accompanying notes to financial statements

OKLAHOMA OSTEOPATHIC ASSOCIATION
STATEMENT OF CASH FLOW
FOR THE FISCAL YEAR ENDED OCTOBER 31, 2019

CASH FLOWS FROM OPERATING ACTIVITIES:		
Change in net assets	\$	(9,801)
Adjustments to reconcile changes in net assets to net cash provided by operating activities:		
Depreciation		
Other Assets	(3,980)	
Payables	12,478	
Prepaid Expenses	(375)	
Total adjustments		8,123
NET CASH PROVIDED BY OPERATING ACTIVITIES		(1,678)
CASH FLOWS FROM INVESTING ACTIVITIES:		
Capital Expenditures	(772)	
NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES		(772)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Borrowings	262,559	
Repayments	(244,910)	
NET CASH PROVIDED BY FINANCING ACTIVITIES		17,649
INCREASE IN CASH AND CASH EQUIVALENTS		15,199
CASH AND CASH EQUIVALENTS, October 31, 2018		626,135
CASH AND CASH EQUIVALENTS, October 31, 2019	\$	641,334

OKLAHOMA OSTEOPATHIC ASSOCIATION
Notes to Financial Statements
For Fiscal Year Ended October 31, 2019

Summary of Significant Accounting Policies

Organization

Oklahoma Osteopathic Association is a not-for-profit organization whose mission is to provide members with the resources, information, and leadership which enables them to provide medical services in an effective professional manner. The organization strives to improve the quality of Osteopathic medical care through an effective continuing medical education program.

The staff of the Association is dedicated to promoting the purpose of the organization. They provide an exceptional environment for success.

Basis of Accounting

The financial statements of the Association have been prepared on the accrual basis of accounting and accordingly reflect all significant receivables, payables and other liabilities. Net assets and revenues, expenses, gains and losses are classified based on the existence or absence of donor-imposed restrictions.

The Association reports information regarding its financial position and activities according to SFAS No. 117 which requires an organization to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires managements to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues, expenses, gains, losses and other changes in net assets during the reporting period. Actual results could differ from those estimates.

Support and Expenses

Revenue is primarily derived from membership dues, convention revenue, and from providing continuing medical education programs. The organization uses the accrual basis of accounting for recording support and revenues, recording revenues when billed, and recording expenses when incurred.

Accounts Receivable

Accounts receivable net of the allowance for uncollectible accounts is for services rendered at the amount billed under contract. Accounts are considered delinquent and subsequently written off as bad debts based on individual credit evaluation and specific circumstances of the account.

Investments and Investment Returns

Investments consist of mutual funds, certificates of deposit and equities and are carried at fair value, determined by quoted market price. Investment return includes dividend, interest and other investment income, realized and unrealized gains and losses on investments carried at fair value and realized gains and losses on other investments. Investment return that is initially restricted by donor stipulation and for which the restriction will be satisfied in the same year is included in unrestricted net assets. Other investment return is reflected in the statements of activities as unrestricted or temporarily restricted based upon the existence and nature of any donor or legally imposed restrictions.

Property and Equipment

The Association capitalizes expenditures for property and equipment and carries the assets at cost of acquisition. Donated property and equipment are carried at fair value at the date of donation. The Association provides for depreciation by use of the straight-line basis over the estimated useful lives of assets—five years for equipment.

Office Equipment	\$ 90,860
Less: Accumulated Depreciation-10/31/19	<u>(90,860)</u>
Total Book Value -10/31/19	<u>\$ -0-</u>

Contributions

All contributions are considered to be available for unrestricted use unless specifically restricted by the donor. Contributions received that are designated for future periods or restricted by the donor for specific purposes are reported as donor restricted support that increases those net asset classes. When a donor restriction expires, that is, when a stipulated time restriction ends or purpose restriction is accomplished, donor restricted net assets are reclassified to net assets without donor restricted and reported in the statement of activities as net assets released from restrictions. The Association had received no permanently restricted contributions as of and for the year end October 31, 2019. Contributions whose restrictions are met in the same reporting period are reported as unrestricted contributions.

Income Taxes

The Association is exempt from income taxes under Section 501(c)(6) of the Internal Revenue Code and a similar provision of state law. In addition the Association qualifies for the charitable deduction under Section 170 (b)(1)(A) and has been classified as an organization that is not a private foundation under Section 509 (a) (2). Advertising sales

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and certain other revenues, net of related expenses, are taxed as unrelated business income. The Organization is generally no longer subject to examinations by taxing authorities for years prior to 2017. No current income tax examinations of the Corporation's income tax returns are in progress.

Functional Allocation of Expenses

The costs of supporting the operating programs and other activities have been summarized on a functional basis in the statement of activities and the statement of functional expenses. Accordingly, certain costs have been allocated to the program and supporting services which benefit the association. As of October 31, 2019, all expenses have been allocated to unrestricted activities.

Concentrations of Risk for Cash Held in Bank

Financial instruments that potentially expose the Organization to concentrations of credit and market risk consist primarily of cash and cash equivalents. The Association has cash on deposit with financial institutions in excess of insurance limits at various short periods of time during the year. The cash held by the Association at October 31, 2019, is maintained at quality financial institutions and credit exposure is limited to the amount in excess of the insurance at any one institution. Management and the Board of Trustees review the funds periodically to ascertain the risk as related to the referred financial institution.

Cash and Cash Equivalents

Cash, cash equivalents, and Investments at October 31, 2019 include the following:

BancFirst	\$ 355,288
Wachovia Securities, Inc.	<u>286,046</u>
Total Cash and Cash Investments	<u>\$ 641,334</u>

The Association considers all liquid investments with original maturities of three months or less to be cash equivalents except those funds deposited in bank accounts which are restricted in use. At October 31, 2019, cash equivalents consisted of a money market mutual fund with a broker. Cash on deposit at BancFirst in the amount of \$54,051 in the name of the Oklahoma Osteopathic Association Physicians health Fund is restricted in its use. These restrictions preclude the amount from being considered as cash or cash equivalents for the purposes of these financial statements.

Other Current Assets:

Accounts and Interest Receivable at October 31, 2019 include the following:

Other Current Assets	\$ 56,261
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Inventories and Prepaid Expenses

The Association held no inventories on October 31, 2019. No Prepaid Expenses were incurred.

Investments

The Association has elected to invest part of its unrestricted funds in low-risk mutual funds. These investments are reported at a Fair market Value as of October 31, 2019. The corresponding difference in value is reported as unrealized gain or (loss) which is \$21,360 at October 31, 2019.

Accounts Payable

Accounts payable consists of expenses recorded during the year for which payment had not been made by October 31, 2019. All of the accounts payable are due within 30 days of the end of the year.

Trade Accounts Payable-10/31/19	\$ 65,229
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Revenue Collected in Advance

Revenue collected during the fiscal year which will not be earned until the fiscal year ending 10/31/2019, is recorded as Unearned Revenue of \$262,478 as of 10/31/19.

Permanently Restricted Net Assets

Permanently restricted net assets are restricted to support the Physicians Health Fund:

BancFirst Money Market Account	\$ 51,301
Notes Receivable-Physicians Health	<u>2,750</u>
Physicians Health Fund	<u>\$ 54,051</u>

Retirement Plan

The Association has adopted a 401K retirement plan for the benefit of its employees. The Plan requires that 15% of salaries be contributed to the plan for each of the eligible employees (after one year of employment) on an annual basis. The contributions to the plan are made monthly. Therefore, there are no unfunded pension liabilities. The contributions to the retirement plan for the year ended October 31, 2019, is \$46,600.

Lease Commitments

The Association leases certain office equipment and its office space on long-term lease commitments. Rent for the office space for the fiscal year is \$41,641 as of October 31, 2019. The equipment and furniture lease liability for the fiscal year is \$16,500. The leases have been executed with a related organization, and while the term of the arrangement is lengthy, the lease payment amounts are renegotiated in intervals that maintain the rates at fair market values. The lease amounts will increase at a rate of 3% per year beginning with the second year of the lease agreement. The lease was effective on November 1, 2014.

Subsequent Events

The Association has evaluated events through April 17, the date on which the financial statements were revised and available to be issued. There are no subsequent events to be reported.

Going Concern

The Association relies on membership dues and advertisements to support its operations. It has sufficient investments to cover current operating losses.

OEFOM Presidential Report

Oklahoma Educational Foundation for Osteopathic Medicine 2019-2020 Annual Report

J. David Ogle, JD, President

The OEFOM has had a successful year for 2019 – 2020. The 2019 – 2020 OEFOM Executive Committee is led by myself as president, LeRoy E. Young, DO, FAOCOPM dist. as president-elect, and Marsh Pitman as vice president. Beginning in June 2020, the new leadership will be Marsh Pitman, president; Timothy J. Moser, DO, FACOF, president-elect; Richard W. Schafer, DO, FACOF, vice president, and Lana G. Ivy, MBA, CFRE, secretary/treasurer.

The OEFOM awarded three scholarships, totaling \$7,500, to students at OSU-COM who applied for the OEFOM Endowed Scholarship. Please encourage any worthy osteopathic student to apply for a scholarship next year. More information can be found on the Foundation's page on the OOA website. Scholarships are awarded during the OOA's annual convention.

Throughout the year, the Oklahoma Osteopathic Educational Center underwent repairs. The OEFOM financed the replacement of the southwest HVAC unit and upgrading the Board Room's technology. Future upgrades will be painting the building's interior and restroom reconstruction.

One trustee will be leaving the Foundation's Board of Trustees at the end of this fiscal year: Jeffrey L. Shipman, DO. Thank you, Dr. Shipman, for your endless support and contribution to the Foundation.

The Trustees would like to thank each of you for your continued support of the Oklahoma Educational Foundation for Osteopathic Medicine. I would like to thank all the current 2019-2020 OEFOM Board Members for their time and commitment:

J. David Ogle, JD President
Leroy E. Young, DO, FAOCOPM dist., President-Elect
Marsh Pitman, Vice President
Lana G. Ivy, MBA, CFRE, Secretary/Treasurer
Jeffrey L. Shipman, DO, Past President
Gabriel M. Pitman, DO

Jonathan K. Bushman, DO
Mark A. Keuchel, DO
Timothy J. Moser, DO, FACOF, OOA President
Richard W. Schafer, DO, OOA President-Elect
Jason L. Hill, DO, OOA Vice President

The OEFOM Nominating Committee met in February and would like to present the 2020-2021 OEFOM Board Members:

Marsh Pitman, President
Timothy J. Moser, DO, FACOF, President-Elect
(LeRoy E. Young, DO, FAOCOPM dist.term)
Richard W. Schafer, DO, FACOF, Vice President (OOA President)
Lana G. Ivy, MBA, CFRE, Secretary/Treasurer
J. David Ogle, JD, Immediate Past President

Gabriel M. Pitman, DO
Mark A. Keuchel, DO
Bret S. Langerman, DO
Jason L. Hill, DO, OOA President-Elect
Jonathan K. Bushman, DO, OOA Vice President

Action: Vote of the membership is required for the new slate.

OSBOE Executive Director Report

Oklahoma State Board of Osteopathic Examiners Annual Report 2019

Leroy E. Young, DO, Temporary Administrator

The State Board of Osteopathic Examiners meets quarterly throughout the year. These meetings are scheduled on the second Thursday of March and and December and the second Thursday of June and December.

2020 Calendar

1st Meeting: March 12, 2020
2nd Meeting: June 18, 2020
3rd Meeting: September 17, 2020
4th Meeting: December 10, 2020

Members of the Board

Dennis J. Carter, D.O., President	Jay D. Cunningham, D.O.
Katie Templeton, J.D., Vice-President	Carl B. Pettigrew, D.O.
Bret Langerman, D.O., Secretary/Treasurer	Catherine C. Taylor, J.D.
LeRoy E. Young, D.O.	Duane G. Koehler, D.O.

Oklahoma law charges the Osteopathic Board with the duty to protect the public health and welfare. The Board accomplishes this mission in three ways: licensing, education and discipline. Physicians who meet the eligibility requirements receive an initial or renewed Oklahoma license to practice osteopathic medicine in this state. Physicians who violate the Oklahoma Osteopathic Medicine Act, 59 O.S. § 620 et.seq. are subject to discipline. Board Staff regularly accepts requests to conduct training on the rules and regulations of the profession.

Licensing

Currently-Licensed Osteopathic Physicians and Surgeons:

In State – 2588

Out of State – 665

Volunteer – 5

PGY1 Temporary Residents – 57

Total - 3315

License Renewal

Oklahoma law requires all osteopathic physicians licensed in Oklahoma to renew their licenses by July 1, 2020. Online renewal will be utilized again this year. The Board believes this is a tremendous benefit to physicians because it permits immediate processing and credit card payments. The state legislature mandated that all agencies convert to online licensure in order to reduce paper usage. The Board will continue to require all renewals to be done electronically.

Adverse Reports

In 2019, the Board processed one hundred forty-four (144) reports by citizens or other regulatory agencies complaining about adverse treatment by osteopathic physicians. This represents a slight increase over 2018 numbers. Since June 1, 2019, the Board has also reviewed sixty (60) reports of medical malpractice and professional liability payments.

In 2019 seventy-eight (78) cases were opened for investigation. There are currently thirty-eight (38) cases under investigation. Some may result in disciplinary action. In addition to these consumer complaints and reports, the Board addresses many inquiries and referrals throughout the year.

Discipline

In the past year, fifteen (15) new adverse Board actions were reported to the Federation of State Medical Boards' [FSMB] Board Action Data Bank and the Federal Government's National Practitioner Data Bank [NPDB] which affected twelve (12) Oklahoma licensed osteopathic physicians. These actions were classified by the FSMB as either prejudicial or non-prejudicial. In 2019, there were nineteen (19) prejudicial actions – those that modify or restrict licensure. Eleven (11) actions resulted in restriction of license or license privileges. The remaining non-prejudicial actions involved reinstatement following disciplinary action. Currently, there are fourteen (14) osteopathic physicians practicing on terms of probation, monitoring or with some restriction on their licenses.

Continuing Medical Education

In 2019, the Board continued the reporting policy for CME. When renewing in 2020, all physicians will again be asked to certify they obtained the appropriate number of credit hours and that these hours meet the requirements of Oklahoma law. In state physicians that carry an OBNDD Registration are now required to obtain a Proper Prescribing Credit hour annually. All physicians are expected to maintain their own file that verifies such compliance. Rather than the onerous process of verification at the time of renewal, the Board will subsequently conduct regular, random CME audits.

Many physicians continue to attend CME programs that are not accredited by the AOA or are accredited other than Category 1. Many of the specialty hours and most of the hours earned at American Medical Association programs do not receive AOA Category 1 credit. Thus, such hours may not be used to fulfill the annual license renewal requirement. It is the responsibility of the physician to make certain all CME hours meet the requirements of Oklahoma law.

Board Staff

LeRoy E. Young, DO	Temporary Administrator
Richard L. Zimmer, CMBI	Chief Investigator
John Mobley, CMBI	Special Investigator
Christi Aquino	Admin. Programs Officer/Licensing Specialist
Kelsey Devinney	Administrative Programs Officer
Kimberly Contreras	Admin Tech II
Janis Womack	Clerk I

Professional Assistance

Daniel J. Gamino, J.D.	General Counsel
J. Patrick Quillian, J.D.	Prosecuting Attorney
Timothy Moser, D.O.	Medical Advisor
Layne Subera, D.O.	Medical Advisor

OOPAC Report

Oklahoma Osteopathic Political Action Committee 2019-2020 Annual Report

Members: LeRoy E. Young, DO, Chair; Bret Langerman, DO, Vice Chair; Lana Ivy, MBA, Treasurer; Mae-gan Dunn, staff.

The OOPAC Committee met in November of 2019. In 2019, OOPAC raised \$21,087.00. Donors included:

PLATINUM PAC PARTNER (\$2,500+)

James R. Campbell, DO
V. Ray Cordry, DO

EXECUTIVE PAC PARTNER (\$1,000-\$2499)

Brian K. Berryman, DO
Kenneth E. Calabrese, DO
Thomas A. Conklin, DO
Dale Derby, DO
David F. Hitzeman, DO
Rebecca D. Lewis, DO
Phillip A. Nokes, DO
Gabriel M. Pitman, DO
J.F. Rice, DO
Layne E. Subera, DO
Christopher C. Thurman, DO

PREMIER PAC PARTNER (\$500-\$999)

Michael K. Cooper, DO
Mark D. Gage, DO
Joseph R. Johnson, DO
Bret S. Langerman, DO
Timothy J. Moser, DO
Mark W. Newey, DO
Terry L. Nickels, DO
Douglas C. Nolan, DO
C. Michael Ogle, DO
Richard W. Schafer, DO
Christopher A. Shearer, DO
Jonathan B. Stone, DO
LeRoy E. Young, DO
Brooks Zimmerman, DO

PAC PARTNER (\$499 OR LESS)

Anne W. Burton, DO
Gary W. Cannon, DO
Stephanie L. Carner, DO
Darci D. Coffman, DO
Bryan L. Dalton, DO
Donald M. Dushay, DO
Robin R. Dyer, DO
George E. Erbacher, DO
G. Davin Haraway, DO
Jason L. Hill, DO
Robert D. Hogg, DO
Lana G. Ivy, MBA
Randall L. Kemp, DO
Cary L. Lacefield, DO
Linda Lantrip, DO
Thomas W. McCulloh, DO
Thomas H. Osborn, Jr., DO
Stanley K. Rogers, DO
Clayton H. Royder, DO
Richard W. Schafer, DO
M. Denise Speed, DO

OOPAC monetary transfers in 2019 totaled \$27,500 to candidate committees and \$2,500 to PACs. In the month before the 2020 legislative session began, the OOPAC contributed an additional \$22,250 to candidates or leadership PACs.

Contributions to state legislators are not allowed during legislative session, but will continue five days after Sine Die (as permitted by law).

OSU-CHS & OSU-COM Annual Report

Oklahoma State University Center for Health Sciences & OSU College of Osteopathic Medicine

2019 ANNUAL REPORT

Kayse M. Shrum, DO, OSU-CHS President and OSU-COM Dean

INSTITUTIONAL ACHIEVEMENTS AND RECOGNITIONS

President Shrum appointed as Secretary of Science and Innovation

Governor Kevin Stitt announced his Cabinet appointment of Dr. Kayse Shrum, president of OSU Center for Health Sciences, as the Secretary of Science and Innovation. In 2011, Shrum was named provost of OSU-CHS and dean of the OSU College of Osteopathic Medicine and served in that capacity until her promotion to president in 2013. Under her leadership, student enrollment at the OSU Center for Health Sciences has more than doubled as new academic programs have been established to meet the healthcare workforce needs of Oklahoma.

Attorney General announces \$270 million settlement, establishes endowment for National Center for Wellness & Recovery

In March 2019, Oklahoma Attorney General Mike Hunter, OSU President Burns Hargis and OSU-CHS President Dr. Kayse Shrum announced a historic settlement with Purdue Pharma with \$197.5 million in proceeds earmarked to support addiction treatment and research efforts at the National Center for Wellness and Recovery at OSU Medicine. The settlement agreement provides for the creation of a foundation which will manage the \$177.5 million endowment, making the National Center for Wellness and Recovery at OSU Medicine the nation's largest privately funded medical foundation dedicated to addiction treatment and research. The Center will also receive addiction treatment medications, valued at \$20 million.

Groundbreaking, topping off of the OSU College of Osteopathic Medicine at the Cherokee Nation

After much preparation and planning by the Cherokee Nation and OSU officials, the first shovels of dirt were officially turned on May 20, 2019 to begin the construction of the 84,000-square-foot OSU College of Osteopathic Medicine at the Cherokee Nation in Tahlequah. Six months later, the final beam was hoisted into place during a Topping Out ceremony at the new facility. The OSU College of Osteopathic Medicine at the Cherokee Nation is the first tribally affiliated medical school in the country. The new medical school site will open in August 2020 with an inaugural class of up to 50 students with a focus on educating primary care physicians who have an interest in serving rural and underserved populations in Oklahoma. The \$40 million facility will be located on the W. W. Hastings campus in Tahlequah, the capital of the Cherokee Nation.

\$120 million funding for a Veterans Hospital in Tulsa included in President Trump's budget proposal

Included in President Trump's FY 2021 budget submitted to Congress is a \$120 million federal appropriation for a Veterans Hospital in Tulsa (VHiT). The inclusion of the funds is the result of an unprecedented collaboration among the federal government, State of Oklahoma, City of Tulsa, private philanthropy, and Oklahoma State University. The VHiT project will convert the Kerr Edmondson Buildings into a modern 275,000 square-foot, 58-bed hospital. The Kerr Edmondson Buildings, located directly across from the OSU Medical Center, are owned by the state. The VA Hospital is a critical component of OSU Medicine's plans to establish an innovative health care district anchored by three health care facilities – the OSU Medical Center, VA Hospital and a state-operated Psychiatry Hospital.

OSU Medicine, Purdue Pharma announce research collaboration to fight opioid addiction.

Purdue Pharma and the National Center for Wellness & Recovery at OSU Medicine announced in August 2019 an innovative collaboration focused on accelerating solutions to the opioid addiction crisis. Purdue will provide the center with access to research molecules and certain associated data and will grant the center rights under certain intellectual property to conduct research into the causes of and potential treatments for addiction. The rights granted to the center are intended to facilitate scientific discovery and create new opportunities for research aimed at unmet addiction treatment needs for patients and healthcare professionals.

President Shrum named Woman of the Year, Oklahoman of the Year, Outstanding Physician

OSU-CHS President Kayse Shrum, D.O., received the top honor at the Journal Record's 39th annual Woman of the Year gala in October 2019. Shrum was named Woman of the Year from a field of 50 outstanding finalists. A few months later she was named one of seven Oklahomans of the Year by Oklahoma Magazine. In February 2020, Shrum was the recipient of the 2020 Outstanding Physician Award by the Osteopathic Founders Foundation. She was nominated by her peers along with other physicians and voted on by a group of past recipients and the OFF Board Chair.

National Center for Wellness & Recovery designated a Tier 1 Research Initiative

The National Center for Wellness & Recovery's work into the opioid epidemic has been designated an Oklahoma State University Tier 1 Research Initiative, research leadership officials in Stillwater announced in 2019. The designation means focused investment and growth in the coming years. OSU is labeling these areas as its Tier 1 Research Initiatives, to emphasize that the efforts represent Timely, Impactful, Engaged Research (TIER). OSU Vice President for Research Dr. Kenneth Sewell considers the Tier 1 Research Initiatives cornerstones of the university's overall research enterprise.

Office of Medical Student Research Launched

The new Office of Medical Student Research was officially launched in February 2020. Research is an integral part of the mission for OSU Center for Health Sciences and adds significantly to the academic environment for our medical students. Working with faculty and staff, students gain hands-on research experiences and mentorship in an innovative learning environment.

HCA degree program earns multiple rankings

The OSU-CHS online master's degree in Healthcare Administration is ranked fourth in the country by Intelligent.com, a student resources website. The website also ranked the OSU-CHS HCA program as the Best in the Midwest. The site assessed 171 colleges and universities and compared 307 programs to compile its Top 50 rankings. The HCA program was also named a top 20 Best Online Master's in Health Care Administration degree program by SuccessfulStudent.org, an online resource for prospective college students. The site ranked the online master's in Healthcare Administration degree programs based on the quality of the program, types of courses offered, the faculty involved with the MHA degree program, awards, rankings, reputation, and the online education process.

Forensic Science online program ranked third in nation

The OSU-CHS Forensic Sciences program has been ranked third in Intelligent.com's Best Online Master's in Forensic Sciences Degree Programs. Intelligent.com analyzed 145 schools and 395 programs on a scale of 0 to 100. They evaluated each of them on the basis of outcomes, faculty, flexibility, price and reputation.

GIFTS AND GRANTS

NCWR receives NIH grant

OSU Medicine and its National Center for Wellness & Recovery has been awarded a grant totaling \$452,275 from the National Institutes of Health as part of its Helping to End Addiction Long-term Initiative, or the NIH HEAL Initiative. The National Center for Wellness & Recovery's award is one of 29 grant awards across 22 states made by the National Institutes of Health as part of the HEALthy Brain and Child Development study (HEALthy BCD). The money funds an 18-month planning grant to better understand how exposure to opioids affects infant and child development.

OSU Center for Health Sciences Received Grant to Offer Mental Health Training to First Responders

The OSU Center for Health Sciences was awarded a federal grant to offer mental health awareness training to first responders. The \$375,000 grant from the Substance Abuse and Mental Health Services Administration cover three years of the "Finding Hope" project. Part of the training will teach police, firefighters and paramedics to recognize and respond to mental illness and substance abuse.

Blue Cross and Blue Shield of Oklahoma awards grant to OSU Medicine for addiction and pain management research

Blue Cross and Blue Shield of Oklahoma (BCBSOK) has awarded a community health investment grant of \$250,000 to OSU

Center for Health Sciences Addiction Medicine Specialty Clinic to address the public health concerns of addiction and mental health in Oklahoma by improving access to behavioral health care. The OSU Addiction Medicine Specialty Clinic is a Tulsa-based outpatient clinic offering comprehensive treatment including individualized, evidence-based substance use disorder treatment, medication-assisted treatment and mental health services. The clinic is a member of the Hazelden Betty Ford Patient Care Network. The support from BCBSOK will be used to research the effectiveness of telemedicine services for treating addiction.

Project ECHO awarded grants from ODMHSAS, Oxley Foundation

Project ECHO received \$200,000 from the Oklahoma Department of Mental Health and Substance Abuse Services (ODMHSAS) for the Addiction Medicine ECHO line as part of a partnership between Project ECHO and the department. The Addiction Medicine line offers expert addiction specialist knowledge in a virtual learning network with OSU-CHS addiction medicine ECHO team. The curriculum is designed to expand expertise in treating substance use disorders in the primary care setting. The Oxley Foundation awarded Project ECHO \$15,000 for general program operations.

A Stately Affair raises \$400,000 for scholarships

Through the biennial fundraising event, A Stately Affair, more than \$400,000 was raised in scholarship dollars to support OSU Center for Health Sciences students. A Stately Affair in Tulsa celebrates Oklahoma State University's impact in Tulsa and recognizes Icons who have influenced OSU in Tulsa throughout the years. In total, the 2019 event raised \$1.2 million for scholarships for students at OSU Center for Health Sciences and OSU-Tulsa.

Donations made to support physician pipeline programs

More than \$50,000 has been donated by tribal partners, foundations, organizations and individuals to enhance the Rural Health Physician Pipeline program, which connects with high schoolers in Oklahoma through our programs such as Operation Orange, Pre-Health Roundup and others.

Mervin Bovaird Foundation donates to National Center for Wellness & Recovery

The Mervin Bovaird Foundation made a gift of \$25,000 to the National Center for Wellness & Recovery to help address the opioid addiction crisis in Oklahoma through research, education, advocacy and treatment.

FACULTY AND STAFF AWARDS AND RECOGNITION

Dr. Colony Fugate selected as 2019 ACOP Pediatrician of the Year

Dr. Colony Fugate, D.O., was named the 2019 Harold H. Finkel, D.O., and Arnold Melnick, D.O., Community Pediatrician of the Year Award from the American College of Osteopathic Pediatricians. Fugate is a clinical professor of Pediatrics at the OSU College of Osteopathic Medicine and George Kaiser Family Foundation Endowed Chair in Pediatrics.

Professor and alumnus honored by OOA

The Oklahoma Osteopathic Association presented Dr. Binh T. Phung, D.O., with the A.T. Still Award of Excellence at its 119th Annual Convention in Norman. The A.T. Still Award is given to one doctor who embodies and exemplifies his teachings and has contributed significantly to the advancement of Osteopathic Medicine. Phung was also named a 2019 COMLEX-USA Level 3 Item Writer of the Year by the National Board of Osteopathic Examiners. NBOME recognizes item writer of the year award winners from its national faculty volunteers who contribute to the COMLEX-USA and COMAT exam programs. Phung graduated from OSU College of Osteopathic Medicine in 2010, where he was named Student Doctor of the Year. He completed his pediatric residency at the OSU Medical Center in 2013 and was named the AOA's Resident of the Year. Phung is a clinical assistant professor of Pediatrics at OSU-COM and a pediatric hospitalist at the Children's Hospital at St. Francis in Tulsa.

Pace earns national recognition

Stacie Pace, director of the Oklahoma State University Rural Oklahoma Network and Executive Director of the Rural Health Network of Oklahoma in Hugo was recognized as the 2019 NCHN Outstanding Network Leader during the National Cooperative of Health Networks Awards Program held in San Diego in April 2019. Pace was also selected for the 2020 Rural Health Fellows Program from the National Rural Health Association in November 2019. Pace is one of only 15 selected participants in the yearlong, intensive program aimed at developing leaders who can articulate a clear and compelling vision for rural America.

Anatomy professor named 2020 Fellows Grant Award recipient Paul Gignac, Ph.D., associate professor in Anatomy and Cell Biology, is the recipient of a 2020 Fellows Grant Award from the American Association for Anatomy. Gignac is one of only two recipients of the \$25,000 grant this year, which will be used to further his research of diceCT imaging and its applications in the field of neuroscience. DiceCT—diffusible iodine-based contrast-enhanced computed tomography imaging—is an ex-vivo process that allows researchers and scientists to use X-ray technology to create intricate 3D images of soft tissues in all animals, Gignac said.

O'Brien, Gignac recognized by American Association of Anatomists

In April 2019, OSU Center for Health Sciences anatomists, Drs. Haley O'Brien and Paul Gignac, were recognized by the American Association of Anatomy (AAA) at a conference held in Orlando. O'Brien received the 2019 the Early-Career Publication Award and the AAA Anatomy Art Award for her research and research visualizations. Gignac received the Early-Career Investigator Award for his development of new 3D bio-imaging technologies.

Assistant professor recognized by Women's Faculty Council

Dolores Vazquez Sanroman, Ph.D., an assistant professor of anatomy and cell biology, was awarded the 2019 Rising Star Award from the OSU Women's Faculty Council. Her research focused on the integration of cellular and behavioral approaches to understanding the neurobiological basis and potential biological cohorts as a predictor of outcomes associated with opioid drug misuse. Her research has a huge community service component that offers amazing opportunity for coaching and mentoring a variety of female students.

CIHRP executive director selected for Fries Award selection jury Valarie Blue Bird Jernigan, executive director of the Center for Indigenous Health Research and Policy, was recently named to the selection jury for the CDC Foundation Fries Awards for Health. As part of the selection jury, Jernigan will play a part in awarding the Fries Prize for Improving Health and the Elizabeth Fries Health Education Award. She is also the youngest person ever chosen for the selection jury. Angela Bacon elected as national AACOM liaison

Interim Assistant Dean of Student Life Angela Bacon, ABD, M.S., was elected as the American Association of Colleges of Osteopathic Medicine's National Council of Student Government Presidents Liaison. The COSGP Liaison serves as the official voice of AACOM's Council on Student Affairs and works directly with the COSGP to enhance student engagement at the national level.

STUDENT ACHIEVEMENTS

Two OSU-COM students selected for Albert Schweitzer Fellowship

OSU College of Osteopathic Medicine students Angela Clifton and Toni Nigro were accepted into the Albert Schweitzer Fellowship Program in 2019. The Albert Schweitzer Fellowship immerses a select group of graduate students in an experiential learning and leadership development program designed to increase and sharpen their skills and abilities to more effectively address the health needs of underserved people. While continuing their graduate studies, U.S. Schweitzer Fellows design and implement community-based prevention and intervention projects that address chronic health issues and the social determinants of health such as poverty, the environment and education.

Medical student Crystal Goree awarded scholarship

OSU-COM student Crystal Goree was named a recipient of a 2019 AOF William G. Anderson, D.O., Minority Scholarship. The scholarship was created to recognize a minority osteopathic medical student who is committed to osteopathic principals and practice, has excelled academically and has proven to be a leader in addressing the educational, societal and health needs of minorities. The goal of this award is to recognize an exceptional student who will be a champion in the elimination of health care disparities.

Brandon Postoak first to hold national liaison post The Association of American Indian Physicians (AAIP) named OSU-COM student Brandon Postoak to serve as the first medical student ever appointed as an Osteopathic Medicine Liaison for the Association of Native American Medical Students. Postoak, an enrolled member of the Chickasaw Nation, was appointed to a one-year term as liaison with the goal of encouraging more Native Americans to consider a career in medicine and other health professions.

Women for OSU Student Scholars

Congratulations to OSU-CHS students Lana Duke and Caitlin Way who were recognized as Women for OSU Student Scholars during the annual Women for OSU symposium in April 2019. Duke was recognized because of her passion for health, wellness and rural health care. Way was recognized because of her passion for mentorship and women's health.

Two with ties to OSU-COM awarded 2019 Outstanding Resident of the Year honors

OMM Fellow and past OSU Pediatrics resident Dr. Angela Tyson received the 2019 Outstanding Resident of the Year in OMM by the American Osteopathic Foundation and the American Academy of Osteopathy. She was nominated by Dr. Mark Thai, clinical associate professor of OMM. Dr. Michael Moore, an anesthesiology resident, was named the 2019 Outstanding Resident of the Year in Anesthesiology from the American Osteopathic Foundation and the American Osteopathic College of Anesthesiologists. He was nominated by Dr. Brad White, clinical professor and anesthesiology residency program director.

Fourth year medical student elected to AMA Oklahoma House of Delegates Mayra Valdivia Carlisle, a fourth year OSU-COM medical student, is the first osteopathic medical student from Oklahoma elected to serve as a delegate to American Medical Association House of Delegates. As part of the Oklahoma delegation, she participated in internal/external resolution review process, gave testimony on behalf of pertinent resolutions under consideration, and voted on policies presented at the AMA House of Delegates. She also served on the Science and Public Health Committee.

Wayant receives Distinguished Graduate Fellowship OSU-CHS dual-degree medical and doctoral student

Cole Wayant was selected to receive an OSU Foundation Distinguished Graduate Fellowship during the 2019-20 academic year. The fellowship provides \$2,500 toward educational expenses and can be renewed for two additional years based on academic progress.

Paleo Students Recognized

Graduate Ph.D. students Todd Green and David Kay were recipients of research awards from the Western Interior Paleontological Society and The Company of Biologists in 2019. Green planned to use his \$1,600 to travel internationally for data collection, evaluating cranial complexity in birds. Kay planned to use his \$1,000 to study teeth as enclosed and miniaturized organ systems for understanding craniofacial growth and evolution in crocodilians.

Four OSU-CHS students receive awards from American Association of Anatomists

The Experimental Biology 2019 conference in Orlando featured six OSU-CHS students and faculty who were recipients of competitive awards from the American Association of Anatomists. Medical students Caleb Jones and Skylar Turner, and Anatomy and Vertebrate Paleontology track Ph.D. students David Kay and Todd Green all received competitive travel awards from AAA for their conference abstracts. In addition, Todd Green's abstract was selected to compete in the Graduate Student Poster Presentation award.

OSU-COM students earn Lean Health Care Certification

OSU COM students Steven Rivera, Peg Page and John Whelan, and OSU HCA students Nishitha Gali and Oghogho Oboreh Edobe collaborated and earned Lean Health Care Certification through the OSU Center for Health Systems Innovation's 2019 Summer Internship. CHSI Lean Health Care experts, Cari Marshall and Ipe Paramel, led the four-week training program, which included lecture and simulation and culminated in a project in the OSU Medical Center Emergency Department.

Biomedical Sciences student takes first place at poster presentation contest Vikram Gujar, a Ph.D. student in the Biomedical Sciences graduate program, took first place in the poster presentation contest at the Biochemistry and Molecular Biology Graduate Student Association's 16th Annual Research Symposium in Biological Sciences at OSU-Stillwater. Gujar's advisor is Kenneth E. Miller, Ph.D.

Second year medical student takes second place at poster contest

OSU-COM student Tomi Adewumi took second place and earned a \$2,000 prize at the 2020 Research Poster Symposium at the OOA's Winter CME Seminar. His poster was titled "CHSI/VA Collaborative Development of an Asynchronous Digital Solution to Increase Veteran Access to Smoking Cessation." It's based on a program designed to improve access to smoking cessation medications for VA patients by allowing them to request medications online without an office visit.

SGA President writes guest post for ED for MED Katie Marney, a second-year medical student and Student Government Association president, wrote a guest column in January 2020 for advocacy group ED to MED, which is organized by the American Association of Colleges of Osteopathic Medicine. Marney's column, "Finding My Passion, Pursuing My Dream, and Having the Means to Do So," talks about her path to medical school and her time teaching in San Antonio before enrolling at OSU-COM and how that experience informed her passion to serve the underserved.

DO Day on the Hill

On March 27, 2019 around 40 OSU-COM medical students, faculty and staff traveled to Oklahoma City to represent the university at the State Capitol as part of the annual D.O. Day on the Hill, where they were able to meet lawmakers and advocate for osteopathic physicians and improved health care policies in Oklahoma.

NOTABLE RESEARCH

Anatomy professor's research into teenage T. rexes garners international attention

Associate Professor of Anatomy and Paleontology Holly Woodward Ballard, Ph.D., is the lead author on January 2020 published study in Science Advances looking at two small Tyrannosaurus rex skeletons discovered nearly 20 years ago. She and her team studied these two skeletons and discovered they were not a new "pygmy" T. rex species but were in fact fossils of juvenile T. rexes.

By studying thin slices of leg bone the team was also able to determine the ages of the two teenage T. rexes, as well as the hunting style and growth characteristics of the younger predators. The study and its findings attracted national and international media attention from publications across Europe, Asia, Central America as well as national news outlets including National Geographic, CNN, Fox News and Smithsonian Magazine.

Med student's study on public awareness following TV broadcast garners media attention

A research study authored by second year medical student Trevor Torgerson was published in the JAMA Internal Medicine in December 2019 and garnered international interest. The study examined a rise in telephone calls to the Rape, Abuse, and Incest National Network crisis hotline in the wake of an episode of the television show “Grey’s Anatomy” focused on rape and ending with the show’s star talking about the issue and giving the hotline number. Matt Vassar, clinical assistant professor of psychiatry and behavioral health, and Jam Khojasteh, OSU associate professor in the College of Education, Health and Aviation, were co-authors.

OSU med student's 'Stranger Things' research gets national attention

Second year medical student Austin Johnson published a research letter in JAMA Otolaryngology in February 2020 about the effects of a popular show like “Stranger Things” having a main character with a rare disorder—cleidocranial dysplasia (CCD)—and the public awareness it raises. Johnson studied the rise in Google searches for the rare skeletal disorder as well as the increase in web traffic to CCD-related foundation and health websites. His co-authors were fellow medical students Craig Cooper and Trevor Torgerson.

Pediatric research into vaping by OSU-COM student, professor published Anh Lam, a second year medical student and SOMA chapter president, and Dr. Binh Phung, D.O., pediatric clinical assistant professor, authored the research paper “Pediatric Acute Respiratory Distress Syndrome and Hypersensitivity Pneumonitis Related to E-cigarette Vaping,” which was published in the Journal of Pediatric Intensive Care. The study is based on the case of a 16-year-old girl who went into respiratory distress after vaping and eventually diagnosed with hypersensitivity pneumonitis.

OUTREACH AND ADVOCACY

National Center for Wellness & Recovery present Opioid Epidemic Response events

In July and August 2019, OSU Center of Health Sciences’ Center for Wellness & Recovery presented four Opioid Epidemic Response events in rural communities in Oklahoma including Ardmore, Duncan, McAlester and Tahlequah. Funding for the Opioid Epidemic Response events were provided by the Centers for Disease Control and Prevention, and the Oklahoma Department of Health. Each week-long event included a town hall, a variety of workshops, health screenings, seminars and a screening of the documentary “Killing Pain.” OSU Medicine physicians as well as OSU College of Osteopathic Medicine residents and staff were on hand to provide information and answer questions throughout the week-long events. There were also special trainings and accredited lectures for health care providers, law enforcement officers, legal professionals and other agencies.

OSU Center for Health Sciences hosts Project ECHO Summit in Oklahoma

About 250 people attended the Project ECHO Summit in Oklahoma, held in August 2019, and featured health care professionals, legislators and leaders in education addressing the impact Project ECHO has had on the state and the program’s expanding future. Nearly three years ago, OSU-CHS started a Project ECHO program and in that time has expanded to 10 health care lines across a number of focus areas including pediatrics, psychiatry, substance abuse disorders, infectious disease, behavioral/mental health, HIV, Hepatitis C, and nutrition and metabolic diseases. Project ECHO continues to expand and grow in Oklahoma with OSU-CHS’ Project ECHO opening lines with the Oklahoma State Department of Education and with the Cooperative Council of Oklahoma School Administration to improve education outcomes throughout the state.

Addiction Medicine Conference held on OSU-CHS campus The five-day Addiction Medicine Conference was held in September at the Tandy Conference Center. The conference focused on three topics—Addiction & Law, Update in Addiction Medicine and Addiction Medicine Board Reviews. An Addiction Medicine Summit, built on the success of last year’s event, is being planned for fall 2020.

Student National Medical Association partners with Food on the Move

In fall 2019, the Student National Medical Association partnered with Food on the Move, a mobile food initiative, to provide free healthy food and health screenings and information to the underserved communities in Tulsa.

PHYSICIAN PIPELINE PROGRAMS

Operation Orange

In 2019, more than 900 high school students experienced a day in the life of an OSU medical student as part of OSU-CHS Operation Orange summer day camps. The camps were held in rural communities across Oklahoma including Oklahoma State University in Stillwater, Cameron University in Lawton, Southeastern Oklahoma State University in Durant, Sequoyah High School in Tahlequah, Northwestern Oklahoma State University in Enid, and a new additional site, East Central University in Ada.

Med-Xtravaganza

In February 2020, the OSU-CHS campus welcomed more than 100 undergraduate students to Med-Xtravaganza, an open house for pre-med juniors, seniors and graduates. Participants met with current medical students and faculty, toured the Tandy Medical Academic Building and took part in interactive clinical stations.

OKStars and Native OKStars

About 20 Oklahoma high school students presented their research projects to peers, faculty and graduate students in July to wrap up a six-week summer internship at Oklahoma Science and Training and Research Students program. OKStars and Native OKStars interns were each paired with a faculty member and research team to conduct scientific studies in biology, anatomy, forensics and other areas.

OSU-CHS hosts first Pre-Health Round Up

In March 2019, more than 300 high school students were on the OSU-CHS campus for the first OSU Medicine Pre-Health Round Up. The students explored career opportunities in medicine, graduate degree programs in health care as well as attended workshops such as College 101, ACT Test Prep and more. The next Pre-Health Round Up is being scheduled for fall 2020.

Dr. Pete's Medical Immersion Camp

OSU Center for Health Sciences hosted Dr. Pete's Medical Immersion Camp, a free, three-day camp designed for Native American and FFA students in July 2019. The camp is designed for students to see and better understand the life of an OSU-CHS medical student. Each day included different activities such as learning how to take Soap Notes, culture breakouts, lectures, simulation lab demonstrations and clinical shadowing at OSU Medicine clinics. The students were also given the opportunity to visit the A.R. and Marylouise Tandy Medical Academic Building for lectures and simulation lab demonstrations.

AAIP American Indian Health Professions Youth Immersion Internship

OSU Center for Health Sciences and the Association of American Indian Physicians held the inaugural American Indian Health Professions Youth Immersion Internship in July 2019. The internship aimed at introducing Native American high school students to the many career paths available in health care.

Bureau, Committee & Council Report

Department of Professional Affairs Chief: Richard W. Schafer, DO, President-Elect

BUREAU ON AWARDS

Members: Michael K. Cooper, DO, chair; C. Michael Ogle, DO, vice chair; Gabriel M. Pitman, DO; Kenneth E. Calabrese, DO; Christopher A. Shearer, DO; Maegan Dunn, staff

This bureau is comprised of the five immediate past presidents and meets annually to select recipients to receive recognition awards during the Annual Convention. Award categories include: Rookie Physicians of the Year; Awards of Appreciation; Outstanding and Distinguished Service Award; A.T. Still Award of Excellence; and Doctor of the Year.

This report is informational in nature, and no resolutions are presented.

BUREAU ON MEMBERSHIP

Members: Jonathan K. Bushman, chair; Douglas Nolan, DO, vice-chair; Teresa Hardesty, DO; Christopher Thurman, DO; Justin Sparkes, DO; Rebecca Lewis, DO; Lana Ivy, MBA, CFRE; Tyler Lenz, staff

The Bureau on Membership has held 9 meetings since May 2019. The bureau made the following recommendations: 34 new members; one waiver or reduction in dues; 12 life memberships; and zero honorary life memberships. The OOA Board of Trustees approved all recommendations.

As of April 10, 2020, OOA membership is 2,378, including 897 paid members. The total membership number includes students and residents.

This report is informational in nature, and no resolutions are presented.

BUREAU ON CONTINUING MEDICAL EDUCATION

Chair: Rebecca D. Lewis, DO, chair; Justin S. Sparkes, DO, vice chair; Timothy J. Moser, DO; Michael K. Cooper, DO; Melinda R. Allen, DO; Duane G. Koehler, DO; H. Zane DeLaughter, DO; John L. Owens, DO; Joseph R. Johnson, DO; Nicholas J. Bentley, DO; Natasha L. Bray, DO; Layne E. Subera, DO; Christopher A. Shearer, DO; Richard W. Schafer, DO; Jason L. Hill, DO; George E. Erbacher, DO; David H. Good, DO; Karen L. Schafer, DO; Monica M. Woodall, DO; Leslie A. Williams, DO; Kenneth E. Calabrese, DO; Jonathan K. Bushman, DO; Amanda G. Foster, DO; Teresa Hardesty, DO; Lana G. Ivy, MBA, CFRE, executive director; and Audrey K. Hendricks, staff.

The Bureau on Continuing Medical Education continues to bring quality educational CME programs to OOA members. This Bureau meets during the Summer and Winter CME Seminars and selects the chairs and topics for future seminars. Leslie A. Williams, DO chaired the 2019 Summer CME Seminar held at the Hilton Garden Inn and Edmond Conference Center in Edmond, Oklahoma. The American Osteopathic Association, as well as the American Academy of Family Practice, granted this program “Back to the Basics” 17 category 1-A AOA / 16.25 AMA PRA credits. David H. Good, DO chaired the 2020 Winter CME Seminar held at the Hard Rock Hotel and Casino in Catoosa, Okla. The American Osteopathic Association, as well as the American Academy of Family Practice, granted this program “2020: The Eyes of Medicine Are Upon You” 17 category 1-A AOA credits and AAFP granted this program 15.75 AMA PRA credits.

This report is informative in nature, and no resolutions are presented.

BUREAU ON CONSTITUTION & BYLAWS

Members: Jason L. Hill, DO, Chair; Jonathan B. Stone, DO, Vice Chair; LeRoy E. Young, DO; Jonathan K. Bushman, DO; Douglas C. Nolan, DO; Christopher A. Shearer, DO; Richard W. Schafer, DO; Timothy J. Moser, DO; Lana Ivy, MBA, CEO/Executive Director, ex-officio member; Maegan Dunn, staff

The Bureau will act upon any changes to the Constitution & Bylaws as well as the Administrative Guide before Board action is taken.

The bureau met in September and December 2019. The bureau recommended the following amendment for the 2020 annual meeting:

Article II. Dues and Assessments

Section 2. Dues Rates

(a) ~~Regular members: The first year in practice the dues shall be \$300. The second year in practice the dues shall be \$400. The third and subsequent years the dues shall be \$600 per year.~~ All membership classes shall pay annual dues, with the exception of life members whose membership is free, as set by the Executive Committee and approved by the Board of Trustees on an annual basis, after membership comment at the annual business meeting.

BUREAU ON POSTGRADUATE EDUCATION

Members: Jonathan B. Stone, DO, chair; Christopher C. Thurman, DO, vice-chair; Justin Chronister, DO; Tyler Lenz, staff

The Bureau on Postgraduate Education met three times this year to discuss ways to assist interns and residents in Oklahoma. The bureau supported the 11th Annual Research Poster Symposium for osteopathic physicians in postgraduate training programs as well as osteopathic medical students, who were invited to participate.

The poster symposium presentations were once again held at OOA's Winter CME Seminar held in Catoosa, OK.

Twenty-nine (29) students and residents submitted their research to the 11th Annual Research Poster Symposium. The bureau utilized a digital display for the Poster Symposium for all participants and the three (3) finalists presented during the 2020 Winter CME Seminar. Grants were available to promote ongoing research among osteopathic physicians in training; however, no grants were awarded. Travel reimbursements up to \$100 per person were available to the three finalists.

This report is informational in nature, and no resolutions are presented.

BUREAU OF NEW PHYSICIANS AND RESIDENTS

Members: Teresa Hardesty, DO; Rebecca Lewis, DO; Robert Aran, DO; Tyler Lenz, staff; Maegan Dunn, staff

The bureau identifies ways to welcome new physicians and residents to the association and encourages involvement in the OOA. The Bureau of New Physicians and the Bureau of Residents merged in September 2019. The bureau met five times over the past year and discussed ways to engage new physicians and residents. It is open to participation from any osteopathic resident or osteopathic physician who has been in practice for less than 10 years.

This report is informational in nature, and no resolutions are presented.

Department of Public Affairs

Chief: Jason L. Hill, DO, Vice President

BUREAU ON LEGISLATION

Members present: LeRoy Young, DO; Bret Langerman, DO; Timothy Moser, DO; Jonathan Stone, DO; Justin Sparkes, DO; Amanda Foster, DO; Katie Marney, OMS-II; Jami Longacre, lobbyist; Mark Snyder, lobbyist; Lana Ivy, MBA; G. Patrice Aston, DO; Layne Subera, DO; Amanda Foster, DO; Monica M. Woodall, DO; Bob Aran, DO; Christopher C. Thurman, DO; Rebecca D. Lewis, DO; Robin Dyer, DO; Teresa Hardesty, DO; Richard W. Schafer, DO; Brent Davis, DO; Douglas C. Nolan, DO; Jay Cunningham, DO; Ashton Clayborn, DO; Adam Corcoran, OMS-I; Chelsea Gilbertson, DO; Katie Marney, OMS II; Peter Baik, DO; Jeanette Kelley, DO; Sherri Wise; Joseph Johnson, DO; Bradley Gleason, OMS I; Christopher A. Shearer, DO; Mark A. Keuchel, DO; Michael K. Cooper, DO; Erik Odom, OMS I; Stephen Barnes, DO; Jantzen Faulkner, DO; Thomas J. Carlile, DO; Clayton Royder, DO; Regan Nichols, DO; Dennis Carter, DO; James Hogin, DO; Thomas H. Conklin Jr., DO; J. F. Rice, DO; Jason L. Hill, DO; Bobby N. Daniel, DO; Ronnie B. Martin, DO; Phillip A. Nokes, DO; Kenneth E. Calabrese, DO; Jonathan K. Bushman, DO

The OOA Bureau on Legislation met four (4) times from April 2019 to April 2020. Below are the legislative items the bureau tracked and acted on.

<u>Subject</u>	<u>OOA Stance</u>	<u>Bill</u>	<u>Caption</u>	<u>Authors</u>	<u>Status</u>
SHOPP	Oppose	SB 1046	Relates to Medicaid and the supplemental hospital offset payment program by defining newly eligible Medicaid populations directing additional funds to the Health Care Authority and authorizing certain related expenditures for FY-21 only	Sen. Roger Thompson, R-Okemah; Rep. Kevin Wallace, R-Oklahoma City	Was not heard by the Senate Joint Appropriations & Budget Committee.
Scope of Practice	Oppose	SB 1391	APRNs: Permits certain qualified advanced practice registered nurses to prescribe and administer Schedule II controlled dangerous substances under the direction of a physician.	Sen. Bill Coleman, Ponca City; Rep. Marcus McEntire, R-Duncan	Was not heard by the Senate Health and Human Services Committee prior to the deadline. The bill is dead pursuant to the rules.
Scope of Practice	Oppose	SB 1915	PAs: Makes changes to terminology, duties, and definitions of physician assistants by replacing supervision by to collaboration with physicians and are to be considered to be primary care providers in certain settings.	Sen. Kim David, R-Porter; Rep. John Pfeiffer, R-Orlando	Received a do pass from the Senate Health & Human Service Committee. The title is off the measure. Passed the Senate 42 to 3.
Scope of Practice	Oppose	SB 1751	APRNs: Permits prescription of certain controlled dangerous drugs by advanced practice registered nurses under the direct supervision of a doctor of osteopathic medicine or without supervision for nurses with 4,000 practice hours or more.	Sen. Nathan Dahm, R-Tulsa	Was not heard by the Senate Health and Human Services Committee prior to the deadline. The bill is dead pursuant to the rules.
Scope of Practice	Oppose	SB 1917	APRNs: Provides relative to the prescriptive authority of certain nurses.	Sen. Bill Coleman, R-Ponca City	Was not heard by the Senate Health and Human Services Committee prior to the deadline. The bill is dead pursuant to the rules.
Scope of Practice	Support	SB 1848	CRNAs: Adjusts certain provisions of care by nurses to require direct collaboration with doctors and requires nurse anesthetists to obtain approval form the Bureau of Narcotics and Dangerous Drugs Control and from the federal DOJ.	Sen. Paul Rosino, R-Oklahoma City	Was not heard by the Senate Health and Human Services Committee prior to the deadline. The bill is dead pursuant to the rules.
Scope of Practice	Oppose	HB 3594	Nurse Anesthesiologists: Creates the Oklahoma Nurse Anesthesiologist Act.	Rep. Dustin Roberts, R-Durant	Was not heard by the House Rules Committee prior to the deadline. The bill is dead pursuant to the rules.
Scope of Practice	No position	HB 3862	Removes the prohibition that dispensing drugs is not included in optometry's scope of practice.	Rep. Ryan Martinez, R-Edmond	Received a do pass from the House Business and Commerce Committee. Passed the House 72 to 1.

Subject	OOA Stance	Bill	Caption	Authors	Status
Surprise Billing	Support	HB 3388/SB 1868	Both bills are similar in their approach and language, which pretty closely resembles the surprise billing language which passed last year in Texas. They provide for a payment of a “usual and customary rate” for out of network services and also provides language for arbitration in the case there is a dispute on that amount between the provider and the insurer. The arbitrator must look at several things when ruling including the 80th percentile of billed charges according to Fair Health for that geographic area and the 50th percentile of allowed charges.	Rep. Chris Sneed, R-Fort Gibson; Sen. Kim David, R-Porter	HB 3388 - Received a do pass from the House Insurance Committee. The title is off the measure. Passed the House 92 to 3. Referred to the Senate Retirement and Insurance Committee. SB 1868 – Received a do pass from the Senate Retirement & Insurance Committee. Received a do pass from the Senate Appropriations Committee. Passed the Senate 44 to 0.
Surprise Billing	Support	HB 3395	Creates the Oklahoma Surprise Medical Billing Act.	Rep. Marcus McEntire, R-Duncan	Was not heard by the House Appropriations & Budget Committee prior to the deadline. The bill is dead pursuant to the rules.
Surprise Billing	Support	HB 3483	Defines surprise billing and sets the out of network rate at 130% of the current Health choice rate in the state for the next 3 years until an all payers state database in the state can be developed and populated with Oklahoma specific rates and charges. His bill calls for mediation on claims where there is a dispute between providers and payers.	Rep. Marcus McEntire, R-Duncan	Received a do pass from the House Rules Committee. The title is off the measure. Passed out of the House 95 to 0. Referred to the Senate Retirement and Insurance Committee.
Surprise Billing	Support	HB 3737	Amends the Unfair Claims Settlement Practices Act, adding that health insurers with pharmacy benefits failing to include any amount paid on behalf of an enrollee by another person when calculating the enrollee’s total out-of-pocket cost-sharing requirement is considered an unfair claim settlement practice.	Rep. T.J. Marti, R-Broken Arrow	Received a do pass from the House Insurance Committee. The title is off the measure. Passed the House 93 to 0. Referred to the Senate Retirement and Insurance Committee then to the Senate Appropriations Committee.
Surprise Billing	Support	SB 1696	Creates the Surprise Billing Protection for Oklahomans Act and provides for related definitions.	Sen. Marty Quinn, R-Claremore	Was not heard by the Senate Retirement & Insurance Committee prior to the deadline. The bill is dead pursuant to the rules.
Surprise Billing	Support	SB 1868	Creates the OK Out-of-Network and Surprise Billing Act which allows for the DA to bring a civil action to certain healthcare providers who have billed an enrollee without certain notice and directs the Insurance Dept. to conduct a related study.	Sen. Kim David, R-Porter; Rep. Chris Sneed, R-Fort Gibson	Received a do pass from the Senate Retirement & Insurance Committee. The title is off the measure. Was not voted on by the full House prior to the deadline. This bill is dead pursuant to the rules.
PMTC	Oppose	HB 3392	Includes the practice of general surgery to the definition of a primary care physician, as related to the Oklahoma Medical Loan Repayment Program.	Rep. Marcus McEntire, R-Duncan; Sen. Greg McCartney, R-Ada	Received a do pass from the House Appropriations Committee. Passed the House 89 to 0. Referred to the Senate Health and Human Services Committee.
PMTC	Support	SB 1276	Increases the percentage of the certain subsidies managed by the Physician Manpower Training Commission that are used in the training of primary care health professionals from 50% to 75% and adjusts Board membership.	Sen. Roger Thompson, R-Okemah; Rep. Kevin Wallace, R-Oklahoma City	Received a do pass from the Senate Appropriations Committee; passed the full Senate 44 to 1.
PMTC	Support	SB 1892	Allows tax credit for a faculty preceptor who conducts a preceptorship rotation for allopathic and osteopathic medicine, advance practice registered nursing and physician assistant training programs.	Sen. Dave Rader, R-Tulsa	Received a do pass from the Senate Finance Committee and the Senate Appropriations Committee. The title is off the measure. Passed the full Senate 40 to 2.

Subject	OOA Stance	Bill	Caption	Authors	Status
Vaccine	Oppose	HB 4133	<u>Requires any notification provided to parents by schools related to immunization to list certain exemption policies and instructions to apply for exemptions.</u>	Rep. Kevin West, R-Wellston	Received a do pass from the House Public Health Committee. Was not voted on by the full House before the deadline. This bill is dead pursuant to the rules.
Vaccine	Oppose	SB 1854	Directs the Dept. of Education to ensure that school districts provide immunization laws, rules and links to relevant immunization exception forms to parents for all immunization requests.	Sen. Nathan Dahm, R-Broken Arrow; Rep. Kevin West, R-Wellston	Received a do pass from the Senate Education Committee and the Senate Appropriations Committee. Was not voted on by the full Senate before the deadline. This bill is dead pursuant to the rules.
Tobacco related	Support	HB 3221	Provides definitions for smokeless tobacco, snuff, chewing tobacco, smoking tobacco, pipe tobacco and roll-your-own tobacco; EMERGENCY	Rep. Dustin Roberts, R-Durant; Sen. Julie Daniels, R-Bartlesville	Received a do pass from the House Public Safety Committee; passed the full House 51 to 44; title is off the bill. Referred to the Senate Finance Committee then to the Senate Appropriations Committee.
Tobacco related	Support	HB 3384	Creates the Oklahoma Workplace Clean Air Act	Rep. Harold Wright, R-	Received a do pass by the House Judiciary Committee. Failed to pass the full House 33 to 64. Reconsidered, amended and passed the full House 65 to 30. Referred to Senate Health and Human Services Committee then the Senate Appropriations Committee.
Tobacco related	Support	SB 1423	Increases the legal smoking age to 21	Sen. Greg McCortney, R-	Received a do pass from the Senate Health and Human Services Committee; passed the full Senate 28 to 19.
Mental Health	Support	HB 2799	Directs public schools to administer OK Prevention Needs Assessment Survey to measure certain behaviors and provide prevention and intervention strategies and directs the Dept. of Mental Health and Substance Abuse Services to maintain results.	Rep. Mark Venture, R-Owasso; Rep. John Haste, R-Broken Arrow	Passed the House Common Education Committee; passed the full House 86 to 7. Referred to the Senate Education Committee.
Mental Health	Oppose	HB 4064	Consolidates the Dept. of Mental Health and Substance Abuse Services into the Health Care Authority, transferring related powers, duties, responsibilities, and authority.	Rep. Charles McCall, R-Atoka	Received a do pass from the House Rules Committee. The title is off this measure. Passed the full House 61 to 28. Referred to the Senate Health and Human Services Committee then to the Appropriations Committee.
Mental Health	No position	SB 1253	Creates the Health Education Act, which establishes a fund and directs the Board of Education to establish guidelines and standards to ensure improved student knowledge of healthy practices at a young age.	Sen. John Haste, R-Broken Arrow; Rep. Rhonda Baker, R-Yukon	Received a do pass from the Senate Education Committee and the Senate Appropriations Committee. Passed the full Senate 45 to 0.
Mental Health	No position	SB 1350	Requires all agencies which provide mental health services to submit a report by September 30, 2020 to OMES detailing the spending on those services and all outcomes from services rendered over the last five years.	Rep. John Haste, R-Broken Arrow; Rep. Mark Lawson, R-Sapulpa	Received a do pass from the Senate Health & Human Services Committee and the Senate Appropriations Committee; passed the full Senate 46 to 0.
Mental Health	Support	SB 1718	Requires all health benefit plans to provide benefits for treatment of mental health conditions and substance use disorders and provides for additional requirements of health benefit plans, insurers and the Commissioner.	Sen. John Montgomery, R-Lawton; Rep. Jon Echols, R-Oklahoma City	Received a do pass from the Senate Retirement & Insurance Committee and the Senate Appropriations Committee. Passed the full Senate 44 to 1.

Subject	OOA Stance	Bill	Caption	Authors	Status
Opioid Commission	Support in current form	SB 1277	Permits access to certain relevant information by the Opioid Overdose Fatality Review Board, reduces time since a prescription lapsed, which permits healthcare providers to access certain patient information, making allowances for hospice.	Sen. Dave Rader, R-Tulsa	Received a do pass from the Senate Health & Human Services Committee; passed the full Senate 46 to 1.
Opioid Commission	Support	SB 1278	Exempts hospice program practitioners from pill limit restrictions.	Sen. Dave Rader, R-Tulsa; Rep. Jon Echols, R-Oklahoma City	Received a do pass from the Senate Health & Human Services Committee; passed the full Senate 45 to 0.
Opioid Commission	Support	SB 1512	Provides protections to licensed practitioners prescribing opioid drugs in accordance with legal standards against prosecution or disciplinary action by licensing boards; EMERGENCY.	Sen. Rob Standridge, R-Norman; Rep. Jacob Rosencrants, R-Norman	Received a do pass from the Senate Judiciary Committee. The title is off this measure. Passed the full Senate 44 to 0.
Opioid Commission	Support	SB 1843	Increases the membership of the Opioid Overdose Fatality Review Board to include the President of the Association of the Oklahoma Narcotics Enforcers.	Sen. Chuck Hall, R-Guthrie	Received a do pass from the Senate Health & Human Services Committee; passed the full Senate 47 to 0.
Opioid Commission	Support	SB 242	Creates a registration process for pain-management clinics in the state with the Board of Medical Licensure and Supervision, requires a separate registration with the Board and mandates all registered clinics must be 100% owned by a licensed physician or physicians.	Sen. Rob Standridge, R-Norman	Carried over.
Opioid Commission	Support	HB 3896	Excludes patients currently in active treatment for sickle cell anemia from opioid prescription restrictions.	Rep. Merleyn Bell, D-Oklahoma City	Received a do pass from the House Public Health Committee. Passed the full House 90 to 0. Referred to the Senate Health & Human Services Committee.
Opioid Commission	Support	SB 1394	Directs physicians prescribing and administering opioids to periodically explore patient willingness to alternative treatments.	Sen. Allison Ikley-Freeman, R-Tulsa	Received a do pass from the Senate Health & Human Services Committee. Was not voted on by the full Senate prior to the deadline. The bill is dead pursuant to the rules.
Opioid Commission	Oppose	SB 1607	Creates the Controlled Dangerous Substances Scheduled Drug Review Board	Sen. David Bullard, R-Durant	Was not heard by the Senate Appropriations Committee prior to the deadline. The bill is dead pursuant to the rules.
Osteopathic Licensure Board	Support	HB 3877 / SB 1525	Gives the State Board of Osteopathic Examiners with the exclusive authority to determine qualifications and fitness of applicants for admission to practice osteopathic medicine.	Rep. Chad Caldwell, R-Enid; Sen. Adam Pugh, R-Edmond	HB 3877 received a do pass from the House Health Services and Long-Term Care Committee; SB 1525 received a do pass from the Senate Health & Human Services Committee. Passed the full Senate 44 to 2.
Bills of interest	Oppose	HB 3506	Would allow tanning for minors 16 and older with parental consent.	Rep. Chris Sneed, R-Fort Gibson	Was not heard by the House Business and Commerce Committee prior to the deadline. The bill is dead pursuant to the rules.
Bills of Interest	Support	HB 3791	Makes Oklahoma the 50th state to authorize pharmacists to substitute an interchangeable biological drug for a prescribed biological drug.	Rep. T.J. Marti, R-Broken Arrow; Sen. Rob Standridge, R-Norman	Received a do pass from the House Rules Committee; passed the full House 95 to 0.

Subject	OOA Stance	Bill	Caption	Authors	Status
Bills of Interest	Support	HB 3823	Provides a \$25,000 per year, claimable for up to five years, income tax credit for physicians who practice medicine in rural and tribal areas of the state beginning in tax year 2021. Amended to limit the tax credit to doctors that become licensed in the state on or after January 1, 2019 and requires any doctor claiming the credit to have lived in the rural or tribal area for the entire taxable year.	Rep. Charles McCall, R-Atoka ; Sen. Chuck Hall, R-Perry	Received a do pass from the House Rules Committee. Passed the full House 84 to 3. Referred to the Senate Finance Committee then to Senate Appropriations Committee.
Bills of Interest	Support	SB 1341	Makes Oklahoma the 50th state to authorize pharmacists to substitute an interchangeable biological drug for a prescribed biological drug.	Sen. Greg McCortney, R-Ada; Rep. Marcus McEntire, R-Duncan	Received a do pass from the Senate Health and Human Services Committee; passed the full Senate 47 to 0.
Bills of Interest	Support	SB 1575	Creates the Right to Shop Act, which provides for various regulations and requirements on health insurance providers to require incentive programs and payment for certain out-of-network health care costs by insureds.	Sen. Kim David, R-Porter; Rep. Chris Sneed, R-Fort Gibson	Received a do pass from the Senate Retirement & Insurance Committee. The title is off the bill. Was not voted on by the full Senate prior to the deadline. The bill is dead pursuant to the rules.
Bills of interest	Support	SB 1606	Directs sheriffs and police officers to use telemedicine to assess a person officers reasonably believe require mental health treatment.	Sen. David Bullard, R-Durant	Received a do pass from the Senate Public Safety Committee and the Senate Appropriations Committee; passed the full Senate 42 to 0.
Bills of Interest	No position	SB 1820	Relates to the use of legal representation by state agencies and the Executive Branch by expanding required disclosures of relationships, adjusted fee schedules, expected costs and duration of service and reporting by the Attorney General.	Sen. Kim David, R-Porter; Rep. Terry O'Donnell, R-Catoosa	Received a do pass from the Senate General Government Committee. Passed the full Senate 38 to 9.
Bills of Interest	Oppose	SB 1891	This bill is part of the ongoing occupational licensing reforms that started a few years ago and what we heard about in the Governor's State of the State. Arizona was the first state to pass a universal occupational licensing bill and this bill will make Oklahoma the second state to do so.	Sen. Adam Pugh, R-Edmond; Rep. Kevin Wallace, R-Oklahoma City	Received a do pass from the Senate Business, Commerce & Tourism Committee and Senate Appropriations Committee. Passed the full Senate 36 to 9.
Bills of Interest	Support	SB 1897	Requires hospitals to compile a list of 25 common outpatient procedures and a list of certain 25 commonly performed inpatient procedures and submit an annual report to the Dept. of Health who shall develop uniform report and publish online.	Sen. Greg McCortney, R-Ada; Rep. Marcus McEntire, R-Duncan	Was not heard by the Senate Health & Human Services Committee prior to the deadline. The bill is dead pursuant to the rules.

The OOA sent out four (4) action alerts between April 2019 and February 2020, through Voter Voice for the following bills: HB 4133, SB 1915, HB 3737 and SoonerCare 2.0 related bills.

The OOA arranged a Doctor of the Day for the month of March with 17 physicians signing up to volunteer. Seven (7) physicians were able to serve as Doctor of the Day prior to the Capitol closing due to COVID-19. We appreciate all the time and service of all who volunteered to serve the members of our legislature.

Due to COVID-19, Osteopathic Medicine Day was cancelled and was not able to take place.

Department of Business Affairs

Chief: Christopher A. Shearer, DO, Past President

BUREAU ON FINANCE

Members: Richard W. Schafer chair; Jason L. Hill, vice chair; Timothy J. Moser, DO, Christopher A. Shearer, DO, Jonathon K. Bushman, DO; Lana G. Ivy, CEO/executive director

The bureau met nine times during the past year and reviewed monthly financials with the association's certified public accountant, Peter Terranova.

The report is informational in nature, and no resolutions are presented.

BUREAU ON CONVENTION

Members: Richard W. Schafer, DO, FACOFP, convention chair; Jason L. Hill, DO, FACOFP, program chair; Lana G. Ivy, MBA, CEO/executive director; Audrey Hendricks, staff; Maegan Dunn, staff; Tyler Lenz, staff; and Cheryl Homen, staff.

This bureau met periodically to ensure the OOA's 120th Annual Convention "Is the Grass Greener on the Other Side?" April 23-26, 2020, at the Sheraton Oklahoma, Oklahoma, would attract members from all specialties and across the state by providing quality education and social events for networking and reconnecting. Due to the COVID-19 pandemic, the bureau decided to transition from an in-person convention to a virtual, live-stream convention. The virtual 120th Annual Convention will be streamed April 23-25, 2020, via Zoom, and has been preapproved for 16 Category 1-A credits.

This report is informative in nature, and no resolutions are presented.

DISTRICT PRESIDENTS' COUNCIL

Members: Jonathan B. Stone, DO (South Central); Dennis J. Carter, DO (Eastern); Layne E. Subera, DO (North Central); Cheryl B. Kroeker, DO (Northeastern); R. Kelly McMurry, DO (Panhandle); Monica M. Woodall, DO (Southeastern); Phillip A. Nokes, DO (Southern); Mercedes Bernard, DO (Southwestern); Gary Cannon, DO (Tulsa); Rebecca D. Lewis, DO; (Western); Jon R. Mills, DO (Northwest); Lana G. Ivy, MBA, staff

The District Presidents' Council met jointly with the Past Presidents' Council at the 2020 Winter CME Seminar in Catoosa.

Since the last annual meeting six (6) districts were visited. A legislative update was given, and dinner provided. Each district meeting included an election or reaffirmation of officers, which keeps the districts in compliance with OOA Bylaws.

Southeastern District-Durant
Northeastern District-Claremore
Southern District-Ardmore
Southwestern District-Lawton
Western District – Woodward
South Central District – Oklahoma City

This report is informational in nature and no resolutions are presented.

PAST PRESIDENTS' COUNCIL

Members: Kenneth E. Calabrese, DO, chair; Christopher A. Shearer, DO, vice chair; Michael K. Cooper, DO; Layne E. Subera, DO; LeRoy E. Young, DO; John F. Rice, DO; Dennis Carter, DO; James W. Hogin, DO; Thomas J. Carlile, DO; Rudolph J. Wolf, DO; Robert D. McCullough II, DO; Ralph B. Coffman, DO; Ebb W. Reeves, DO; Thomas R. Pickard, DO; Terence E. Grewe, DO; Ronnie B. Martin, DO; Lana Ivy, MBA, CEO/executive director

The Past Presidents' Council met jointly with the District Presidents' Council at the 2020 Winter CME Seminar in Catoosa. The Council discussed previous and upcoming legislation and state budget issues.

This report is informational in nature and no resolutions are presented.

2020 NOMINATING COMMITTEE REPORT

Members from the OOA Nominating Committee and their respective Districts met Thursday, January 9, 2020, at the OOA Central Office to make nominations to fill vacancies on the OOA Board of Trustees, Delegates and Alternate Delegates of the American Osteopathic Association (AOA) House of Delegates.

Members in attendance were: Dennis J. Carter, DO (Eastern); Layne E. Subera, DO (North Central); Cheryl Kroeker, DO (Northeastern); Jon Mills, DO (Northwest); R. Kelly McMurry, DO (Panhandle); Phillip A. Nokes, DO (Southern); Mercedes Bernard, DO (Southwestern); Michael K. Cooper, DO (2014-2015 OOA President); C. Michael Ogle, DO (2015-2016 OOA President); Gabriel M. Pitman, DO (2016-2017 OOA President); Kenneth E. Calabrese, DO (2017-2018 OOA President); Christopher A. Shearer, DO (2018-2019 OOA President)

Recommendations for consideration by the Membership of the Oklahoma Osteopathic Association:

2020 Vacancies to be Filled:

Past President: Timothy J. Moser, DO
President: Richard W. Schafer, DO
President-Elect (Becomes President): Jason L. Hill, DO
Vice President (One-Year Term): Jonathan K. Bushman, DO
Trustee (Three-Year Term ending 2021): Teresa Hardesty, DO
Trustee (Three-Year Term ending 2022): Christopher C. Thurman, DO
Trustee (One-Year Term ending 2021): Thomas B. Leahey, DO
Trustee (One-Year Term ending 2021): Amanda G. Foster, DO
Trustee (Three-Year Term ending 2023): Douglas C. Nolan, DO
Trustee (Three-Year Term ending 2023): Justin S. Sparkes, DO
Resident Trustee (One-Year Term ending 2021): TBD

2020 Delegates to the AOA House of Delegates:

1. Richard W. Schafer, DO
2. David F. Hitzeman, DO
3. Trudy J. Milner, DO
4. Timothy J. Moser, DO
5. Kayse M. Shrum, DO
6. LeRoy E. Young, DO
7. C. Michael Ogle, DO
8. Jonathan B. Stone, DO
9. Rebecca D. Lewis, DO
10. Jonathan K. Bushman, DO
11. Justin S. Sparkes, DO
12. Layne E. Subera, DO
13. Gabriel M. Pitman, DO
14. Phillip A. Nokes, DO
15. Joseph R. Schlecht, DO
16. Student Delegate*

2020 Delegates to the AOA House of Delegates (Alternates):

1. Christopher C. Thurman, DO
2. Teresa Hardesty, DO
3. Christopher A. Shearer, DO
4. Ronnie B. Martin, DO
5. Bret S. Langerman, DO
6. Duane G. Koehler, DO
7. Amanda G. Foster, DO
8. Dennis J. Carter, DO
9. Arlen R. Foulks, DO
10. Clayton H. Royder, DO
11. Natasha Bray, DO
12. Thomas J. Carlile, DO
13. William M. Silberman, DO
14. Cheryl B. Kroeker, DO



In Memorial: Deaths in the Osteopathic Family

A. John Geiger, DO	May 23, 2019
Ralph B. Coffman, DO	June 3, 2019
Terrance P. McDermott, DO	June 21, 2019
Robert G. Bebout, DO	June 24, 2019
Frederick C. LeMaster, DO	November 17, 2019
Patricia Jane Allison, DO	December 8, 2019
Chrisopher B. Slater, DO	December 12, 2019





OKLAHOMA OSTEOPATHIC ASSOCIATION
ADVOCACY AND WELL BEING

SAVE THE DATE!

2020 Summer CME Seminar
Jonathan B. Stone, DO, chair
Hilton Garden Inn
Edmond, OK
Aug. 21 - 23, 2020

2021 Winter CME Seminar
Hard Rock Hotel and Casino
Catoosa, OK
January 22 - 24, 2021

View our recorded CME's at your convenience on docme.org. These online CME's are accredited by the AOA as Category 1-A credits.